

December 19, 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai 400051
SYMBOL: SEPC

BSE Limited

14th Floor, PJ Towers,
Dalal Street,
Mumbai 400051
Scrip Code: 532945

Dear Sir/Madam,

Sub: Proposed Rights Issue of Equity Shares of SEPC Limited (the “Company or Issuer”)

Ref: Issue of up to 3,83,84,615 Equity Shares of Face Value of ₹ 10/- Each (“Rights Equity Shares”) of our Company for Cash at a Price of ₹ 13/- Per Equity Share (Including a Share Premium of ₹ 3 Per Equity Share) (The “Issue Price”), aggregating up to ₹ 4,990 Lakhs on a Rights Basis to the existing equity shareholders of our company in the ratio of One (1) Rights Equity Share(s) for every Thirty Six (36) fully Paid-up Equity Share(s) held by the Existing Equity Shareholders on the Record Date, that is on November 28, 2023 (The “Issue”).

With respect to the Issue, this is to confirm that in accordance with the applicable regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) the company has made a public announcement regarding the closure of the Rights Issue (Issue closing Advertisement) in the below mentioned newspapers.

Sr. No	Newspapers	Language	Editions
1.	Business Standard	English	Nation wide
2.	Business Standard	Hindi	Nation wide
3.	Makkal Kural	Tamil	Regional

In relation to the abovementioned, please find enclosed copy of the issue closing advertisement dated December 18, 2023 published in the above-mentioned newspapers.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,
For **SEPC Limited**

T Sriraman
Company Secretary & Compliance Officer
Encl. a.a



SEPC Limited

(Formerly Shriram EPC Ltd)

Regd. Office : 'Bascon Futura SV' - 4th Floor,

10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017. Phone : +91-44-4900 5555

E-mail: info@shriramepc.com Website : www.shriramepc.com

CIN: L74210TN2000PLC045167



E-AUCTION SALE NOTICE
MUKTAR INFRASTRUCTURE (INDIA) PRIVATE LIMITED (IN LIQUIDATION)
 (CIN: U74902WB2019PT000259)

Registered office: Plot No. B-2/B-3, Phase I Verna Industrial Estate, Verna, Goa-403722, India.
 Notice is hereby given to the public in general in connection with the sale of assets owned by Muktar Infrastructure (India) Private Limited (in liquidation) ("Company/Debtor"), offered by the Liquidator appointed by the Hon'ble NCLT, Mumbai Bench vide order I.A. 1936 of 2022 in C.P. (IB) No. C.P. No. 97/10/2021 dated September 21, 2022 (date of receipt of order - September 29, 2022) under The Insolvency and Bankruptcy Code, 2016 ("Code").

The assets of Company/Debtor, forming part of its liquidation estate, is being offered for sale as a going concern in terms of clause (a) of regulation 32 of the Insolvency and Bankruptcy Code of India (Liquidation Process) Regulations, 2016. The bidding shall take place through online e-auction service provider NSEIL at <https://nbiid.nseil.co.in/app/login>. Email ID: anantnathn@nseil.co.in, gurjant@nseil.co.in. Mobile No.: +91 93946 76709, +91 94470 15554.

SR. NO.	PARTICULARS	DETAILS
1	Date and Time of Auction	Date: Monday, January 15th, 2024 Time: 3:00 p.m. to 4:00 p.m. (with unlimited extension of 5 minutes)
2	Address and e-mail of the Liquidator as registered with SEBI	SEBI Reg. Address: 4th Floor, Bascon Futura SV, IT Park Venkatesanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India. Reg. email id: anantnathn@nseil.co.in
3	Correspondence Address	Address: Suite-18, 1st Floor, 22/25A Manoranjanpur Road of Deshpande Park, Kolkata-700029, West Bengal, India. Project specific email id: muktaraipa@gmail.com

Particulars of Asset	Reserve Price (Amt. in INR.)	Initial Earnest Money Deposit (Amt. in INR.)	Incremental Value (Amt. in INR.)
Sale of Corporate Debtor, Muktar Infrastructure (India) Private Limited, as a going concern registered office situated at Plot No. B-2/B-3, Phase I Verna Industrial Estate, Verna, Goa-403722, India.	INR. 25,00,00,000/- (Indian Rupees Twenty-Five Crores Only)	INR. 50,00,000/- (Indian Rupees Fifty Lacs Only)	INR. 1,00,00,000/- (Indian Rupees One Crores Only)

Important Notes:

- The sale shall be on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER IT IS", "WHATEVER THERE IS" and "WITHOUT RECOURSE BASIS" and as such, the sale shall be without any kind of warranty and representation. The sale is conducted under the provisions of Code and the Insolvency and Bankruptcy Code of India (Liquidation Process) Regulations, 2016 made thereunder.
- The present Sale Notice must be read along with the E-Auction Process Documents wherein details of the process and timelines for submission of eligibility documents, access to VDR, site visit, due diligence etc. are outlined. The said E-Auction Process Document will be available on the website of e-auction service provider National e-Governance Services Ltd. (NSEIL) website: <https://nbiid.nseil.co.in/nbiid/notice/under/2023/18/2023>.
- Interested bidders shall participate after mandatory reading and agreeing to the relevant terms and conditions as prescribed in E-Auction Process Document and accordingly, submit their expression of interest by 02-01-2024 in the manner prescribed in E-Auction Process Document.
- The Liquidator has the absolute right to accept or reject any or all offer(s) or adjustment(s) or modification(s) to the E-Auction or withdraw any assets thereof from the auction proceeding at any stage without assigning any reason therefor.
- As per proviso to sub-clause (f) of clause (1) of section 35 of the Code, the interested bidder shall not be eligible to submit a bid if it fails to meet the eligibility criteria as set out in section 25B of Code (as amended from time to time).

Date and Place: December 18th, 2023, Kolkata
 Anup Kumar Singh
 BBI/PA-001/P-001/53/2017-18/10322
 Liquidator of Muktar Infrastructure (India) Private Limited (in Liquidation)

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 22, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

SEPC
 Engineering the Future

SEPC LIMITED

Our Company was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style "Shriram EPC Limited". A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the Hon'ble High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Ministry of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Directors on January 21, 2021 had shifted its Registered and Corporate Office from Sripaachi Achi Building, 4th Floor, 18/3 Rukmini Lakshminarayana Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatesanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India. The Corporate Identification Number of our company is L74210TN2000PLC045167.

Registered and Corporate Office: 4th Floor, Bascon Futura SV, IT Park Venkatesanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India.
 Tel: +91 44 4900 5555; Fax: N.A. E-mail: info@sepc.in; Website: www.sepc.in;
 Contact Person: Thirupathi Sriraman, Company Secretary and Compliance Officer.
 Corporate Identification Number: L74210TN2000PLC045167

OUR PROMOTERS- MARK A B CAPITAL INVESTMENT LLC

ISSUE OF UPTO 3,83,84,615 EQUITY SHARES* OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 13/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 3/- PER EQUITY SHARE) ("THE 'ISSUE PRICE'"), AGGREGATING UPTO ₹ 4,996 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (01) RIGHTS EQUITY SHARE(S) FOR EVERY THIRTY SIX (36) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, NOVEMBER 28, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 13/- PER EQUITY SHARE OF THE FACE VALUE OF ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 225 OF THE LETTER OF OFFER.
 *Assuming full subscription. Subject to finalisation of the Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY
RIGHTS ISSUE CLOSES TODAY

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
 ** Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Closing Date). Further, no withdrawal of Applications shall be permitted by any Applicant after the Issue Closing Date.

BUSINESS SUMMARY

Our Company is engaged in the business of executing turnkey contracts in Engineering, Procurement, and Construction (EPC) and providing end-to-end solutions by offering multi-disciplinary services and project management solutions. Our Company is focused on providing turnkey solutions in the business areas of Infrastructure and Process and Metallurgy.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!
 *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

PROCEDURE FOR APPLICATION
 In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Master Circular bearing reference number SEBI/INFODP/D-2/PICIR/2023/0004 dated June 29, 2023 ("SEBI Master Circular") and ASBA Circulars, all Investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Procedure for Application" on page 225 of the LOF.

Please note that subject to SCBSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCBSs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2012 dated January 2, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each such SCBSs should have a separate account in its own name with any other SEBI registered SCBS(s). Such account shall be used solely for the purpose of making Application in the issue and credit dematerialized funds should be available in such account for Applications.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the Applicants as not updated by the Applicants or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

SELLING RESTRICTIONS: The distribution of this Letter of Offer, Abridged Letter of Offer, Application Form and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Letter of Offer, Abridged Letter of Offer, Application Form and the Rights Entitlement Letter may come are requested to inform themselves about and observe such restrictions. Our Company is making this issue on a rights basis to the Eligible Equity Shareholders of our Company and our Company has dispatched the Abridged Letter of Offer, Application Form and the Rights Entitlement Letter only to Eligible Equity Shareholders who have provided an Indian address to our Company.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the securities act. The rights entitlements and equity shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any equity shares or rights entitlements for sale in the United States or as a solicitation thereof of an offer to buy any of the said securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or into the United States at any time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
 Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat accounts and shall be admitted for trading on the Stock Exchanges under the ISIN: INE964H00022 subject to requisite approvals. For details of credit of the Rights Entitlements see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 237 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "SEPC Limited - Rights Issue Suspense Escrow Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPP authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; and (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/forfeited; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. Tuesday, November 28, 2023, are requested to provide relevant details such as copies of self-attested PAN and details of address proof by way of uploading on Registrar website the records confirming the legal and beneficial ownership of their respective Equity Shares not later than two Working Days prior to the Issue Closing Date i.e. Wednesday, December 13, 2023 in order to be eligible to apply for this issue. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. Envelopes containing an Application Form should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be subject to the United States securities laws. Our Company is making this issue on a rights basis to the Eligible Equity Shareholders and the Abridged Letter of Offer, Application Form and the Rights Entitlement Letter will be dispatched to the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires the Rights Entitlements and the Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the Offer of the Letter of Offer, (i) that it is not and that, at the time of subscribing for the Equity Shares of the Rights Entitlements, it is not in the United States when the buy order is made; and (ii) that it is authorized to acquire the Rights Entitlements and the Equity Shares in compliance with all the applicable laws, rules and regulations.

Our Company, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certification set out in the Application Form headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States, and such person is complying with laws of the jurisdictions applicable to such person in connection with the issue, among others; (iii) where our Company or its agents have received a copy of the Application Form may involve applicable legal or regulatory requirements; or (iv) where a registered Indian address is not provided, and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

None of the Rights Entitlements or the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any state securities laws in the United States. Accordingly, the Rights Entitlements and Equity Shares are being offered and sold only outside the United States in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKING PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION" ON PAGE 226 OF THE LETTER OF OFFER.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, December 18, 2023, i.e. Issue Closing Date. Our Board or any committee thereof may extend the issue period as it may determine from time to time, subject to the issue period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Closing Date).

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) for authorising such SCBS to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCBS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCBSs for the ASBA process, please refer to <https://www.sebi.gov.in/web/other/OtherAction/2023/02/Recognized%20PanesAntim%34>. For details on Designated Branches of SCBSs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCBSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCBSs, in case of Applications made through ASBA facility.

If the Application together with the amount payable is either (i) not blocked with an SCBS, or (ii) not received by the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 244 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICES/ REFUND ORDERS" ON PAGE 245 OF THE LETTER OF OFFER.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "SEPC Limited - Rights Issue Suspense Escrow Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPP authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/forfeited; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 76 of SEBI ICDR Regulations shall be accepted by SCBSs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges.

An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., Wednesday, December 13, 2023, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard.

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being SEPC Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the folio value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of 71% per Rights Equity Share;
- Details of the ASBA Account such as the SCBS account number, name, address and branch of the relevant SCBS;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCBS with which the account is maintained;
- Signature of the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 251, of this Letter of Offer and shall include the following:

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on the Stock Exchanges. Our Company has received 'in-principle' approval from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the issue through their letters dated November 02, 2023 and October 30, 2023, respectively. Our Company will also make applications to BSE and NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI Master Circular. For the purpose of this issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the LOF to SEBI should not in any way be construed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 219 of the LOF.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 219 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 220 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FORM NO. NCLT. 3A
 Advertisement Detailing Petition
 [See rule 35]
 Company Petition(CAA) No. 187/KB/2023
 connected with Company Application (CAA) No. 114/KB/2023

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Master Circular, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent/delivered only to Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on December 02, 2023 by Registrar to the Issue, i.e., Cameo Corporate Services Limited, to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company as on the Record Date, i.e., Tuesday, November 28, 2023, in electronic form through e-mail on November 30, 2023, to the equity shareholders who have registered e-mail-id and physically through speedregistered post on December 01, 2023.

In the Matter of:
 EXIDE ENERGY PRIVATE LIMITED (formerly known as Exide Leclanche Energy Private Limited) [CIN: U74999WB2018PTC259348], unlisted limited liability company incorporated under the provisions of Companies Act, 2013 having its registered office at Exide House 59E, Chowringhee Road, Kolkata, 700020, West Bengal within the aforesaid jurisdiction.
 ...Transferor Company/Petitioner Company No. 1
 AND
 EXIDE ENERGY SOLUTIONS LIMITED [CIN: U31100WB2022PLC252459], an unlisted limited liability company incorporated under the provisions of Companies Act, 2013 having its registered office at Exide House 59E, Chowringhee Road, Kolkata, 700020, West Bengal within the aforesaid jurisdiction.
 ...Transferee Company/Petitioner Company No. 2
 AND
In the matter of:
 Exide Energy Private Limited
 Exide Energy Solutions Limited
 ...Petitioner Companies

Further, the Letter of Offer will be sent/delivered to the Eligible Equity Shareholders who have provided Indian address and who have made request in this regard, in case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of a) our Company at www.sepc.in; b) the Registrar to the Issue at <https://rights.cameoindia.com/sepc2>; and c) the Stock Exchanges at www.bseindia.com and www.nseindia.com respectively.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.cameoindia.com/sepc2>) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sepc.in).

Further, our Company will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible.

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.cameoindia.com/sepc2>
- Update of e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: <https://rights.cameoindia.com/sepc2>
- Update of Indian address can be sent to Registrar at email id priya@cameoindia.com or by way of Registered post/Courier at Cameo Corporate Services, No. 1 Subramanian Building, C/10 House Road, Chennai - 600002.
 Email: rights@cameoindia.com
 Website: <https://rights.cameoindia.com/sepc2> / www.cameoindia.com
 Investor grievance e-mail: investor@cameoindia.com
 Contact Person: Sreerajya K.
 SEBI Registration No.: INF000003753
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.cameoindia.com/sepc2>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id investor@cameoindia.com

COMPANY DETAILS

SEPC LTD
 4th Floor, Bascon Futura SV, IT Park Venkatesanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600017, Tamil Nadu, India.
 Tel: +91 44 4900 5555; Fax: N.A.E-mail: info@sepc.in;
 Website: www.sepc.in;
 Contact Person: Thirupathi Sriraman, Company Secretary and Compliance Officer.
 Corporate Identification Number: L74210TN2000PLC045167

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED
 Subramanian Building, No. 01, Clu House Road, Chennai - 600 002, Tamil Nadu, India.
 Telephone: +9144 4002 0700/ 0710/ 2846 0390; Fax: No. N.A.
 Email: rights@cameoindia.com
 Website: <https://rights.cameoindia.com/sepc2> / www.cameoindia.com
 Investor grievance e-mail: investor@cameoindia.com
 Contact Person: Sreerajya K.
 SEBI Registration No.: INF000003753

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBS, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBS where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 225 of the Letter of Offer.

Date: December 18, 2023
 Place: Chennai

Disclaimer: Our Company is proposing, subject to market conditions and other considerations, to make a Rights Issue of its equity shares, and has filed a Letter of Offer dated November 22, 2023 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.sepc.in, website of the Registrar to the Issue at <https://rights.cameoindia.com/sepc2> and on the website of the Registrar to the Issue at <https://rights.cameoindia.com/sepc2>. This announcement is made for information purposes only and does not constitute an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction to any person to whom it is unlawful to make an offer or invitation in such jurisdiction. The Rights Entitlements and Rights Equity Shares offered in this issue have not been and will not be registered under the Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, such Rights Entitlements and Rights Equity Shares are being offered and sold (i) in the United States in offshore transactions in reliance upon Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act.

For SEPC Limited
 Sd/-
 Thirupathi Sriraman
 Company Secretary & Compliance Officer

फिर डराने लगा कोरोनावायरस

संक्रमण से 4 लोगों की मौत



कोरोना के मामलों में अचानक वृद्धि होने से जांच बढ़ा दी गई है

शाइन जैकब और सोहिनी दास
चेन्नई/मुंबई, 17 दिसंबर

चिंता की बात नहीं

राज्य में नए वेरिएंट जेएन.1 का पता चला

स्वास्थ्य मंत्रालय ने तैयारियों का जायजा लेने के लिए अस्पतालों में मास्कड्रिल किया

केरल में रोजाना 700 से 1,000 लोगों की जांच की जा रही है, जो भारत में सर्वाधिक है

दक्षिणी राज्य केरल में कोरोनावायरस एक बार फिर से डराने लगा है। शनिवार को केरल में चार लोगों की मौत की जानकारी मिली और 1,144 संक्रिय मामलों सामने आए। प्रदेश की स्वास्थ्य मंत्री वीणा जॉर्ज ने रविवार को पुष्टि की कि राज्य में नए वेरिएंट जेएन.1 का पता चला है।

हालांकि, उन्होंने कहा कि इस वक्त चिंता की कोई बात नहीं है। जॉर्ज ने कहा, 'चिंता की कोई बात नहीं है। दो या तीन महीने पहले सिंगापुर हवाई अड्डे पर जब भारतीयों की जांच की गई तो उसमें इसका पता चला था।'

उन्होंने कहा कि जेएन.1 वेरिएंट देश के कई हिस्सों में पहले से ही मौजूद है मगर केरल की स्वास्थ्य प्रणाली अचूक रहने के कारण जीनोम सिक्वेंसिंग के माध्यम से इसका पता लगाया जा सकता है। भारतीय आयुर्विज्ञान अनुसंधान परिषद (आईसीएमआर) के महानिदेशक डॉ. राजीव बहल ने शनिवार को कहा कि इनसाइफिंग (इंडियन सार्स-कोव-2 जीनोमिक कंसोर्टियम) द्वारा चला रही निगरानी में केरल में कोविड के जेएन.1 वेरिएंट का पता चला है।

फिलहाल यह वेरिएंट अमेरिका और चीन में फैल रहा है।

केरल की राजधानी तिरुवनंतपुरम के काराकुलम में 8 दिसंबर को की गई आरटी-पीसीआर जांच में इसका पता चला था। मरीज की 18 नवंबर को हुई आरटी-पीसीआर जांच रिपोर्ट पॉजिटिव आई थी। मरीज में इन्फ्लुएंजा के हल्के लक्षण थे और वह कोविड-19 से उबर चुका है।

विभाग ने नए दिशानिर्देश जारी किए। इसके आधार पर स्वास्थ्य विभाग ने जांच की संख्या बढ़ाने का निर्देश दिया है।

इसके अलावा निर्देश दिया गया कि जिन लोगों में बुखार के अलावा कोविड-19 के लक्षण दिख रहे हों उनकी भी जांच कराई जाए। फिलहाल, प्रदेश में हर दिन 700 से 1,000 जांच की जा रही है, जो भारत में सर्वाधिक है।

अभिनव और विनोदों में, अन्य मामलों के अलावा, IEPF में अवैतनिक या दान का किए गए धंधे वहीदायत के दिखने से जांच बढ़ा दी गई है। कंपनी ने निम्नके वेरिएंट आइडेंटिफिकेशन प्रक्रिया को प्रभावित कर दिया है। निम्नके संशोधन में वहीदायत के दिखने से जांच बढ़ा दी गई है।

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अभिनव और विनोदों में, अन्य मामलों के अलावा, IEPF में अवैतनिक या दान का किए गए धंधे वहीदायत के दिखने से जांच बढ़ा दी गई है। कंपनी ने निम्नके वेरिएंट आइडेंटिफिकेशन प्रक्रिया को प्रभावित कर दिया है। निम्नके संशोधन में वहीदायत के दिखने से जांच बढ़ा दी गई है।

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 22, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



SEPC LIMITED

Our Company was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style 'Shriram EPC Limited'. A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the Hon'ble High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Ministry of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Directors on January 21, 2021 had shifted its Registered and Corporate Office from Siggappi Ach Building, 4th Floor, 18/3 Rukmini Lakshminathi Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India. The Corporate Identification Number of our company is L74210TN2000PLC045167.

Registered and Corporate Office: 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India;
Tel: +91 44 4900 5555; Fax: N.A. E-mail: info@sepc.in; Website: www.sepc.in;
Contact Person: Thirupathi Sriraman, Company Secretary and Compliance Officer;
Corporate Identification Number: L74210TN2000PLC045167

OUR PROMOTERS - MARK A B CAPITAL INVESTMENT LLC

ISSUE OF UPTO 3,83,84,615 EQUITY SHARES* OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 13/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 3/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,990 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (1) RIGHTS EQUITY SHARE(S) FOR EVERY THIRTY SIX (36) (1:36) PAID UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, NOVEMBER 28, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARE(S) IS 1.33 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 225 OF THE LETTER OF OFFER.

*Assuming full subscription. Subject to finalisation of the Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

RIGHTS ISSUE CLOSURES TODAY

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (Inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

BUSINESS SUMMARY

Our Company is engaged in the business of executing turnkey contracts in Engineering, Procurement, and Construction (EPC) and providing end-to-end solutions by offering multi-disciplinary services and project management solutions. Our Company is focused on providing turnkey solutions in the business areas of Infrastructure and Process and Metallurgy.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

Simple, Safe, Smart way of Application - Make use of it!!!

ASBA* *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, Investors can avail the same. For further details read section on ASBA below

PROCEDURE FOR APPLICATION
In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Master Circular bearing reference number SEBI/HO/CFD/PoD-2/P/IR/2009/0094 dated June 21, 2023 ("SEBI Master Circular") and ASBA Circular, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to the "Terms of the Issue - Procedure for Application" on page 225 of the LOF.

Please note that subject to SCSSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSSs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2012 dated January 2, 2013, it is clarified that for making Applications by SCSSs on their own account using ASBA facility, each such SCSSs should have a separate account in its own name with any other SEBI registered SCSS(s). Such account shall be used solely for the purpose of making Application in the issue and clear demarcated funds should be available in such account for Applications.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat accounts and shall be admitted for trading on the Stock Exchanges under the ISIN: INE964H20022 subject to requisite approvals. For details of credit of the Rights Entitlements see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 237 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "SEPC Limited - Rights Issue Suspense Escrow Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. Tuesday, November 28, 2023, are requested to provide relevant details (such as copy of self-attested PAN and details of address proof) by way of uploading on Registrar website the records confirming the legal and beneficial ownership of their respective Equity Shares) not later than two Working Days prior to the Issue Closing Date i.e., Wednesday, December 13, 2023 in order to be eligible to apply for this issue. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION" ON PAGE 226 OF THE LETTER OF OFFER.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSS or online/electronic Application through the website of the SCSSs (if made available by such SCSS) for authorising such SCSS to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedPis=yes&intmid=34>. For details on Designated Branches of SCSSs collecting the Application Form, please refer to the above-mentioned link. Please note that subject to SCSSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSSs, in case of Applications made through ASBA.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICES/ REFUND ORDERS" ON PAGE 245 OF THE LETTER OF OFFER.

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSSs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges.

An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSS for authorising such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being SEPC Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the Central PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹13/- per Rights Equity Share;
- Details of the ASBA Account such as the SCSS account number, name, address and branch of the relevant SCSS;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE /FCNR/ NRO account such as the account number, name, address and branch of the SCSS with which the account is maintained;
- Authorisation to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 251, of this Letter of Offer and shall include the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States, I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States.

Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States in any form. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, or the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer; and I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which we are acting as sales, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) are/are outside the United States, or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at <https://rights.cameoindia.com/sep2>.

Date: December 18, 2023
Place: Chennai

Disclaimer: Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its equity shares, and has filed a Letter of Offer dated November 22, 2023 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com. Our Company at www.sepc.in, the Registrar to the Issue at <https://rights.cameoindia.com/sep2>. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section titled "Risk Factors" beginning on page 23 of the Letter of Offer for details of the same. Potential Investors should not rely on the Letter of Offer for any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. The LOF does not constitute an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction to any person to whom it is unlawful to make an offer or invitation in such jurisdiction. The Rights Entitlements and Rights Equity Shares offered in the Issue have not been and will not be registered under the Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, such Rights Entitlements and Rights Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance upon Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act.

For SEPC Limited
Thirupathi Sriraman
Company Secretary & Compliance Officer

जेके अर्बनकेम्पा डेवलपर्स लिमिटेड
(पूर्व में जे.के. कॉन्स्ट्रक्शंस लिमिटेड के नाम से जाना)
सीआईएन: U71101UP1924PLC000275
फ़ोन: +011-408232322 ईमेल: swati.aravastava@jkorg.co.in
वेबसाइट: www.jkurbancoscpes.com
पंजीकृत कार्यालय एवं प्रशासन कार्यालय: कमला दास,
कानपुर-208001 उत्तर प्रदेश
भारत

(कंपनी के डिडिनेबल प्रेफरेंस शेयरधारकों के ध्यान के लिए) कंपनी के डिडिनेबल प्रेफरेंस शेयरों को इन्वेस्टमेंट प्रोटेक्शन एंड प्रोटेक्शन फंड ("आईपीएफ") डीमैट खाते में स्थानांतरित करना। यह नोटिफिकेशन कंपनी अभिलिखित, 2013 ("अभिलिखित") की धारा 124(6) इन्वेस्टमेंट प्रोटेक्शन एंड प्रोटेक्शन फंड (लेखा, लेखा पंजीब, स्थानांतरण और वसूली) नियम, 2016 ("नियम") के तहत पठित, समग्र-समय पर सौंपित के प्रारंभिक अंशों के अनुसार कंपनी के शेयरधारकों को दिया गया है।

अभिलिखित और विनोदों में, अन्य मामलों के अलावा, IEPF में अवैतनिक या दान का किए गए धंधे वहीदायत के दिखने से जांच बढ़ा दी गई है। कंपनी ने निम्नके वेरिएंट आइडेंटिफिकेशन प्रक्रिया को प्रभावित कर दिया है। निम्नके संशोधन में वहीदायत के दिखने से जांच बढ़ा दी गई है।

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வாரணாசி—கன்னியாகுமரி இடையே எக்ஸ்பிரஸ் ரெயில் சேவை

2வது காசி தமிழ் சங்கமம் நிகழ்ச்சி: பிரதமர் மோடி தொடங்கி வைத்தார்

வாரணாசி, டிச.18 வாரணாசியில் 2ம் கட்ட காசி தமிழ் சங்கமம் நிகழ்ச்சியை பிரதமர் மோடி தொடங்கி வைத்தார். வாரணாசி-கன்னியாகுமரி இடையிலான தமிழ் சங்கமம் எக்ஸ்பிரஸ் ரெயில் சேவையையும் அவர் தொடங்கி வைத்தார். தமிழ் நாட்டுக்கும், உத்தர பிரதேச மாநிலம் வாரணாசிக்கும் இடையிலான வரலாற்று ரீதியிலான, கலாசார தொடர்புகளை புதுப்பிக்கும் நோக்கத்தில், கடந்த ஆண்டு வாரணாசியில் 'காசி தமிழ் சங்கமம்' நிகழ்ச்சி நடத்தப்பட்டது. அதற்கு நல்ல வரவேற்பு காணப்பட்டது. அதன் அடிப்படையில், இந்த ஆண்டு, 2ம் கட்ட காசி தமிழ் சங்கமம் நிகழ்ச்சி வாரணாசி நகரில் ஏற்பாடு செய்யப்பட்டுள்ளது. மத்திய சுவை அமைச்சகம் ஏற்பாட்டில் இந்த நிகழ்ச்சி நடக்கிறது. மத்திய அரசின் பல்வேறு அமைச்சகங்களும், உத்தரபிரதேச மாநில அரசு துறையும் தங்களது பங்களிப்பை அளித்துள்ளன. காசி தமிழ் சங்கமம் நிகழ்ச்சியில் தமிழ்நாடு மற்றும் புதுச்சேரியில் இருந்து 1,400 பிரதிநிதிகள் கலந்து கொள்கிறார்கள். அவர்கள் பிரயாணங்கள், அயோத்தி ஆகிய ஊர்களுக்கும் அழைத்து செல்லப்பட்டு கிறார்கள். முதல் குழுவின் நேற்று போய்ச் சேர்த்தனர். இந்நிலையில், 2ம் கட்ட காசி தமிழ் சங்கமம் நிகழ்ச்சியை பிரதமர் மோடி நேற்று தொடங்கி வைத்தார். திருக்குறள், மணிமேகலை உள்ளிட்ட இரா தமிழ் நூல்களின் பல்வேறு மொழி பெயர்ப்புகளையும், பார்வை யற்றோருக்கான மொழி பெயர்ப்புகளையும் வெளியிட்டார். மேலும், வாரணாசி-கன்னியாகுமரி இடையிலான தமிழ் சங்கமம் எக்ஸ்பிரஸ் ரெயில் சேவை பிரதமர் மோடி தொடங்கி வைத்தார். கலாசார நிகழ்ச்சி ஒன்றை பிரதமர் மோடி பார்வை யிட்டார். அரங்கத்தில் அமைக்கப்பட்டு இருந்த கண்காட்சியை சுற்றி பார்த்தார். நிகழ்ச்சியில் பிரதமர் மோடி பேசியதாவது: அனைவரும் விரும்புகின்ற அல்லாமல், என் குடும்ப உறுப்பினர்களைக் கருதி வரவேற்கிறேன். தமிழ்நாட்டில் இருந்து மகாதேவன் வசிக்கும் ஓரிடத்தில் இருந்து மற்றொரு இடத்துக்கு வருவது போன்றது. அதாவது, மதுரை மீனாட்சி இருப்பிடத்தில் இருந்து காசி விசுவாட்சி இருப்பிடத்துக்கு வருவது என்று அர்த்தம். தமிழ்நாடு மற்றும் காசி ஆகிய இடையே தனித்துவமான அன்பும், பிணைப்பும் உள்ளது. மகாதேவனின் ஆசியும், காசியின் கலாசாரம், நினைவுகள் ஆகியவற்றை கமந்துகொண்டு நீங்கள் தமிழ்நாட்டுக்கு திரும்புவீர்கள். எனது உரையை தமிழில் மொழிபெயர்க்க முதல் முறையாக செயற்கை நுண்ணறிவு பயன்படுத்தப்



காசி தமிழ் சங்கமம் நிகழ்ச்சியில் பங்கேற்க வந்த பிரதமர் மோடியை தமிழக மற்றும் புதுச்சேரி மாவட்ட பிரதிநிதிகள் கைக்கூப்பி வரவேற்றனர்.

படுத்தப்பட்டு உள்ளது. எதிர்காலங்களிலும் அது பயன்படுத்தப்படும். கடந்த ஆண்டு காசி தமிழ் சங்கமம் தொடங்கியதில் இருந்து லட்சக்கணக்கான மடாதிபதிகள், மாணவர்கள், எழுத்தாளர்கள், கலைஞர்கள் ஆகியோரிடையே கருத்துப் பரிமாற்றத்துக்கான சிறந்த தளமாக இந்நிகழ்ச்சி அமைந்துள்ளது. **தமிழ் இலக்கியங்களில் வைகை, கங்கை** "வித்யா சக்தி" என்ற முன் முயற்சியின் கீழ், வாரணாசியை சேர்ந்த ஆயிரக்கணக்கான மாணவர்களுக்கு அறிவியல் மற்றும் கணிதத்தில் சென்னை ஜி.டி.டி. ஆன்லைன் மூலம் பயிற்சி அளித்து வருகிறது. இரு மாநில மக்களிடையிலான உணர்வு பூர்வமான, படைப்புரீதியான தொடர்புகளை உணர்த்தும் உதாரணம். தமிழ் இலக்கியங்கள், வைகை, கங்கை ஆகிய இரண்டையும் பற்றி பேசுகின்றன. காசி தமிழ் சங்கமம் நிகழ்ச்சி, 'ஒரே பாரதம் உன்னத பாரதம்' என்ற உணர்வை மேலும் அதிகரிக்கிறது. புதிய நாடாளுமன்றத்தில் ஆதினங்கள் மேற்பார்வை யில் புனித செங்கோல் நிறுவப்பட்டது. அதுவும் 'ஒரே பாரதம் உன்னத பாரதம்' உணர்வு பிரதிபலிக்கிறது. பராக்ரீம பான்டியன் என்ற பான்டிய மன்னன், 'நாட்டில் உள்ள ஒவ்வொரு சொட்டு நீரும் கங்கை நீர்தான். ஒவ்வொரு நிலப்பகுதியும் காசிதான்' என்று கூறினார். வட மாநிலங்களில் உள்ள சமய நம்பிக்கைகள், அன்னியர்களால் தாக்குதலுக்கு உள்ளானபோது, காசியின் பாரம்பரியத்தை வாரிப்பேன் வைத்திருக்க பராக்ரீம பான்டியன் முயற்சி மேற்கொண்டார். தென்காசி, சிவகாசி கோவில்களை கட்டினார். மேலும், ஆதிசங்கரர், ராமானுஜர் போன்ற நூறுகளால் இந்தியா ஒருங்கிணைக்கப்பட்டது. தமிழ்நாட்டு இளைஞர்கள் காசி, அயோத்தி, பிரயாக்ரங்கு ஆகிய நகரங்களுக்கு செல்வதை பார்க்கும்போது, இந்தியாவின் தொன்மையான பாரம்பரியத்தில் அவர்களது அக்கறை தெரிகிறது. மகாதேவனுடன் ராமேஸ்வரத்தை உருவாக்கிய ராமரை அயோத்தியில் தரிசிப்பது தெய்வீகமானது. காசி தமிழ் சங்கமம் நிகழ்ச்சிக்கு வந்திருப்பவர்களை அழைத்து செல்ல சிறப்பு ஏற்பாடுகள் செய்யப்பட்டுள்ளன. இவ்வாறு அவர் பேசினார். நிகழ்ச்சியில், யோகி ஆதித்யநாத், மத்திய அமைச்சர்கள் தர்மேந்திர பிரதான், எல்.முருகன், தமிழக பா.ஜனதா தலைவர் அண்ணாமலை, முன்னாள் தலைவர் பொன். ராதாகிருஷ்ணன் உள்ளிட்டோரும் கலந்து கொண்டனர். காசி தமிழ் சங்கமம் நிகழ்ச்சி, வருகிற 31ந் தேதி வரை நடக்கிறது.

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly under India. This is not an announcement for the Offer Document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 22, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").



SEPC LIMITED

Our Company was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style 'Shriram EPC Limited'. A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the Hon'ble High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Ministry of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Directors on January 21, 2021 had shifted its Registered and Corporate Office from Sigappi Achi Building, 4th Floor, 18/3 Rukmini Lakshmi Path Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India. The Corporate Identification Number of our company L74210TN2000PLC045167.

Registered and Corporate Office: 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India; Tel: +91 44 4900 5555; Fax: N.A. E-mail: info@sepc.in; Website: www.sepc.in; Contact Person: Thirupathi Srinaman, Company Secretary and Compliance Officer; Corporate Identification Number: L74210TN2000PLC045167

OUR PROMOTERS - MARK A B CAPITAL INVESTMENT LLC

ISSUE OF UPTO 3,83,84,615 EQUITY SHARES* OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 13/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 3/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,990 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (01) RIGHTS EQUITY SHARE(S) FOR EVERY THIRTY SIX (36) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, NOVEMBER 28, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.3 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 225 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalisation of the Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY RIGHTS ISSUE CLOSES TODAY

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
 ** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

BUSINESS SUMMARY

Our Company is engaged in the business of executing turnkey contracts in Engineering, Procurement, and Construction (EPC) and providing end-to-end solutions by offering multi-disciplinary services and project management solutions. Our Company is focused on providing turnkey solutions in the business areas of Infrastructure and Process and Metallurgy.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

Simple, Safe, Smart way of Application - Make use of I!!!
 *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avoid the same. For further details read section on ASBA below

ASBA*

PROCEDURE FOR APPLICATION
 In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Master Circular bearing reference number SEBI/HR/Regulation 76 dated June 21, 2023 ("SEBI Circular") and SEBI Circulars, all Investors desiring to make an application in this issue are mandatorily required to use the ASBA process and must carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Procedure for Application" on page 225 of the LOF.
 Please note that subject to SCSEs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSEs.
 Further, in terms of the SEBI Circular CIR/CFD/DIL/12/2013 dated January 2, 2013, it is clarified that for making Applications by SCSEs on their own account using ASBA facility, each such SCSEs should have a separate account in its own name with any other SEBI registered SCSE(s). Such account shall be used solely for the purpose of making Application in the issue and card dematerialized funds should be available in such account for Applications.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be dematerialized and shall be admitted for trading on the Stock Exchanges under the ISIN: **INE964H20022** subject to requisite approvals. For details of credit of the Rights Entitlements see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 237 of the Letter of Offer.
 In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "SEPC Limited - Rights Issue Suspense Escrow Demat Account") opened by our Company, for the Eligible Equity Shareholders who do not complete their Rights Entitlements relative to (a) Equity Shares held in the account of the IFPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding the Equity Shares in physical form as on Record Date who are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e., Tuesday, November 28, 2023, are requested to provide relevant details (such as copies of self-attested PAN and details of address proof by way of uploading on Registrar website the records confirming the legal and beneficial ownership of their respective Equity Shares) not later than two Working Days before the Issue Closing Date, i.e., Wednesday, December 13, 2023 in order to be eligible to apply for this issue. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION" ON PAGE 225 OF THE LETTER OF OFFER.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSEB or electronically Application through the website of the SCSEBs (if made available by such SCSEB) for authorising such SCSEB to block Application Money payable on the Application in their respective ASBA Accounts.
 Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSEB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSEBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&ntml=34>. For details on Designated Branches of SCSEBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSEBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSEBs, in case of Applications made through ASBA facility.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICES/ REFUND ORDERS" ON PAGE 225 OF THE LETTER OF OFFER.

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 77 of SEBI ICDR Regulations shall be accepted by SCSEBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges.

An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSEB for authorising such SCSEB to block Application Money in the said bank account maintained with the same SCSEB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSEB before the Issue Closing Date and should contain the following particulars:

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares applied to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹13/- per Rights Equity Share;
- Details of the ASBA Account such as the SCSEB account number, name, address and branch of the relevant SCSEB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSEB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSEB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSEB); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 251, of this Letter of Offer and shall include the following:

"We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States, I/we understand the offering to which this application relates is, not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States.

Accordingly, I/we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/we confirm that if we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the issue under the securities laws of their jurisdiction.

"I/we will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/we understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/we (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having liability to the investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.cameoindia.com/sep2>.

COMPANY DETAILS	REGISTRAR TO THE ISSUE
<p>SEPC LTD 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600017, Tamil Nadu, India; Tel: +91 44 4900 5555; Fax: N.A.E-mail: info@sepc.in; Website: www.sepc.in; Contact Person: Thirupathi Srinaman, Company Secretary and Compliance Officer; Corporate Identification Number: L74210TN2000PLC045167</p>	<p>CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390; Fax No.: N.A. Email: rights@cameoindia.com Website: https://rights.cameoindia.com/sep2 / www.cameoindia.com Investor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753</p>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSEB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSEB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 225 of the Letter of Offer.

For SEPC Limited
 Sd/-
 Thirupathi Srinaman
 Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its equity shares, and has filed a Letter of Offer dated November 22, 2023 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at <https://www.sebi.gov.in>, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, and Company at www.sepc.in, website of the Registrar to the Issue at <https://rights.cameoindia.com/sep2>. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section titled "Risk Factors" beginning on page 23 of the Letter of Offer for details of the same. Potential Investors should not rely on the Letter of Offer for any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. The LOF does not constitute an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction to any person to whom it is unlawful to make an offer or invitation in such jurisdiction. The Rights Entitlements and Rights Equity Shares offered in the Issue have not been and will not be registered under the Securities Act and any state securities laws in the United States, and the offer of Rights Equity Shares in physical form is restricted by legal requirements prevailing in those jurisdictions. Persons into whose Rights Entitlements and Rights Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance upon Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act.