

December 02, 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai 400051
SYMBOL: SEPC

BSE Limited

14th Floor, PJ Towers,
Dalal Street,
Mumbai 400051
Scrip Code: 532945

Dear Sir/Madam,

Sub: Proposed Rights Issue of Equity Shares of SEPC Limited (the “Company or Issuer”)

Ref: Issue Of Up to 3,83,84,615 Equity Shares Of Face Value Of ₹ 10/- Each (“Rights Equity Shares”) Of Our Company For Cash At A Price Of ₹ 13/- Per Equity Share (Including A Share Premium Of ₹ 3 Per Equity Share) (The “Issue Price”), Aggregating Up to ₹ 4,990 Lakhs On A Rights Basis To The Existing Equity Shareholders Of Our Company In The Ratio Of One (1) Rights Equity Share(S) For Every Thirty Six (36) Fully Paid-Up Equity Share(S) Held By The Existing Equity Shareholders On The Record Date, That Is On Thursday, November 28, 2023 (The “Issue”).

With respect to the Issue, this is to confirm that in accordance with the applicable regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Company has issued the following public announcement:

Announcement as per Regulation 84(1) of SEBI ICDR Regulations, (the “Pre-Issue Advertisement”) dated December 01, 2023 and published on December 02, 2023, disclosing the date of completion of dispatch of Abridged Letter of Offer and the Common Application Form and the procedure to subscribe to the Issue in brief.

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing copies of newspaper advertisements issued by the Company.

The Pre-Issue Advertisement was published in the following newspapers:

Sr. No	Newspapers	Language	Editions
1.	Business Standard	English	Nation wide
2.	Business Standard	Hindi	Nation wide
3.	Makkal Kural	Tamil	Regional

SEPC Limited

(Formerly Shriram EPC Ltd)

Regd. Office : 'Bascon Futura SV' - 4th Floor,

10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017. Phone : +91-44-4900 5555

E-mail: info@shriramepc.com Website : www.shriramepc.com

CIN: L74210TN2000PLC045167



In relation to the abovementioned, please find enclosed copy of the Pre-Issue Advertisement dated December 01, 2023 published in the above-mentioned newspapers.

All capitalized terms used in this letter and not defined shall have the meaning assigned to such terms in the Letter of Offer.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,
For **SEPC Limited**

T. Sriraman Digitally signed by T.
Sriraman
Date: 2023.12.02
15:02:07 +05'30'

T Sriraman
Company Secretary & Compliance Officer
Encl: a.a



SEPC Limited
(Formerly Shriram EPC Ltd)
Regd. Office : 'Bascon Futura SV' - 4th Floor,
10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017. Phone : +91-44-4900 5555
E-mail: info@shriramepc.com Website : www.shriramepc.com
CIN: L74210TN2000PLC045167



RANE (MADRAS) LIMITED
 CIN: L65993TN2004PLC052856
 Regd. Office: "Madrasi", No. 132, Cathedral Road,
 Chennai - 600 086. Tel.: 044 2811 2472 / 73
 www.ranegroup.com | e-mail: investorservices@ranegroup.com

NOTICE TO THE SHAREHOLDERS OF THE COMPANY.
Sub : Compulsory Transfer of Equity Shares to Investor Education and Protection Fund Authority (IEPF)
 NOTICE is hereby given pursuant to the provisions of Section 124 (6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") that, the Company is required to transfer by way of transmission all shares in respect of which dividend has not been paid or claimed by the shareholder for seven consecutive years or more to the Investor Education and Protection Fund Authority (IEPF).

Complying with requirements set out in the Rules, individual communications being sent to the concerned shareholders whose dividend remain unclaimed and shares are due for transfer and details of such shareholders along with number of shares, are being uploaded on the website www.ranegroup.com. Shareholders are requested to verify the details of un-encashed dividends and shares liable to be transferred to the IEPF Authority.

The unpaid/unclaimed dividend for the Financial year 2016-17 (Interim) and corresponding shares are due for transfer within thirty days after March 01, 2024. Accordingly, concerned shareholder(s) are requested to make an application to the Company/ Company's Registrar and Transfer Agent (RTA) well in advance before the said date, to enable processing of claims.

The Company shall proceed to initiate corporate action for transfer of shares to the IEPF Authority in respect of such shares without any further notice by following the due process in the rules as under:
 i) Shares held in demat mode: by transfer of shares directly to demat account of the IEPF Authority;
 ii) Shares held in physical mode: by issuance of new share certificates and thereafter converting it into demat and transferring to the demat account of the IEPF Authority.

The shareholders may note that the details uploaded by the Company on its website should be regarded and shall be deemed to be an adequate notice in respect of issue of new share certificate(s) by the Company for the purpose of transfer of shares to the IEPF Authority pursuant to the Rules. No claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said Rules. Both the unclaimed dividend and corresponding shares transferred to the account of the IEPF Authority including all benefits accruing on such shares, if any, can be claimed back from the IEPF Authority after following the procedure prescribed in the Rules.

Shareholders having any queries on the subject matter, may contact the Company's Registrar and Transfer Agent M/s. Integrated Registry Management Services Private Limited (SEBI Registration No. INR000000544), II Floor, Kantes Towers, No. 1 Ramakrishna Street, T.Nagar, Chennai - 600 017, Tel : 044 - 28140801 - 03. E-mail : srrams@integratedindia.in
For Rane (Madras) Limited
S Subha Shree
Secretary

Chennai
 December 01, 2023

KHADIM INDIA LIMITED
Registered Office: 7th Floor, Tower C, DLF IT Park,
 08 Major Arterial Road, Block - AF, New Town (Rajarhat),
 Kolkata - 700156, West Bengal, India.
 Website: www.khadims.com
 Tel No: +91 33 4009 0501; Fax No: +91 33 4009 0500
 e-mail: compliance@khadims.com
 CIN: L19129WB1981PLC04337

NOTICE CONCERNING EXTRA-ORDINARY GENERAL MEETING AND INFORMATION ON E-VOTING

1. NOTICE is hereby given that an Extra-Ordinary General Meeting ("EGM") of the Members of Khadim India Limited ("the Company") will be held on Saturday, December 23, 2023 at 11:30 a.m. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business set out in the Notice of the EGM dated November 24, 2023.

2. The EGM will be convened in compliance with all the applicable provisions of the Companies Act, 2013, as amended ("Act") and Rules made thereunder, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with General Circulars No. 14/2020 dated April 08, 2020; 17/2020 dated April 13, 2020; 22/2020 dated June 15, 2020; 33/2020 dated September 28, 2020; 39/2020 dated December 31, 2020; 10/2021 dated June 23, 2021; 20/2021 dated December 08, 2021; 13/2022 dated May 05, 2022; 11/2022 dated December 28, 2022; and 9/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ("MCA") (collectively referred to as the "MCA Circulars") and Master Circular No. SEBI/HO/CFD/PoD-2/CIR/P/2023/120 dated July 11, 2023 and Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/167 dated October 07, 2023 issued by the Securities and Exchange Board of India ("SEBI") (collectively referred to as the "SEBI Circulars") and other applicable circulars, if any.

3. In compliance with the MCA Circulars and the SEBI Circulars, the Company has completed despatch of the Notice, convening the EGM, on December 01, 2023 through electronic mode by sending e-mail only to those members whose e-mail IDs are registered with the Company/ Registrar and Share Transfer Agent ("RTA") i.e., Link Intime India Pvt. Ltd./ Depository Participants ("DPs"). The requirement of sending physical copy of the Notice has been done away with vide the MCA Circulars and the SEBI Circulars.

4. Pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, read with MCA Circulars, Regulation 44 of the Listing Regulations and Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, the Company is pleased to provide e-voting facility to the Members to cast their votes electronically on the resolution proposed to be considered at the EGM through e-voting platform of National Securities Depository Limited ("NSDL"). The process and manner of remote e-voting before the EGM and e-voting during the EGM have been mentioned in relevant Notes to the Notice convening the EGM.

5. The remote e-voting will commence at 09.00 a.m. IST on Wednesday, December 20, 2023 and end at 05.00 p.m. IST on Friday, December 22, 2023. During this period, the Members of the Company holding shares either in physical form, if any, or in dematerialized form, as on the cut-off date, i.e., Saturday, December 16, 2023, may cast their vote electronically. The e-voting module will be disabled thereafter by NSDL. Once the vote is cast by the Member, he / she shall not be allowed to change it subsequently. The voting rights of the Members shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date, i.e., Saturday, December 16, 2023. Members who have cast their votes by remote e-voting may attend the EGM but will not be entitled to cast their votes at the EGM once again. A person who is not a Member as on the cut-off date should accordingly treat the Notice of the EGM for information purposes only.

6. Any person holding shares in physical form and non-individual shareholders, who acquires shares of the Company and becomes a Member of the Company after despatch of the Notice of the EGM and holding shares as on the cut-off date i.e., Saturday, December 16, 2023 may obtain the login User ID and password / PIN by sending a request to NSDL at evoting@nsdl.com / evoting@nsdl.com or RTA at mt.helpdesk@linkintime.co.in. However, Members who are already registered with NSDL for remote e-voting can use their existing User ID and password / PIN for e-voting. Also, Members who forgot their password can reset their password by using "Forgot User Details / Password" or "Physical User Reset Password" option available on www.evoting.nsdl.com or call on 022-4886 7000 and 022-2499 7000.

In case of Individual Shareholders holding securities in demat mode, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as on the cut-off date i.e., Saturday, December 16, 2023 may follow steps mentioned under Step 1: "Access to NSDL e-Voting system" in Part A of Annexure-III of the Notice.

7. All documents referred to in the Notice and the Explanatory Statement shall also be available for inspection without any fee by the Members from the date of circulation of this Notice up to the date of EGM, i.e., Saturday, December 23, 2023 at 11:30 a.m. Members seeking to inspect such documents can send an e-mail to compliance@khadims.com mentioning their names, folio numbers / demat account numbers and contact numbers.

8. The Notice will also be made available on the Company's website www.khadims.com, websites of the Stock Exchanges where shares of the Company are listed i.e., National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com respectively and on the website of NSDL at www.evoting.nsdl.com.

9. In case of any queries / grievances relating to the e-voting, Members may refer to the "Frequently Asked Questions (FAQs) for Shareholders" and "e-voting user manual for Shareholders" available under the downloads section on the website of NSDL viz., www.evoting.nsdl.com or call on 022-4886 7000 and 022-2499 7000 or send a request to Ms. Pallavi Ikhane, Senior Manager, at evoting@nsdl.com / evoting@nsdl.com.

10. Members are requested to refer the newspaper advertisement dated November 27, 2023 issued by the Company and published on November 28, 2023 in Business Standard (English) and Aajkal (Bengali) newspapers for further details relating to EGM. The same is also available on the website of the Company at www.khadims.com and on the websites of the Stock Exchanges where the equity shares of the Company are listed viz., www.nseindia.com and www.bseindia.com.

Place: Kolkata
 Date: December 01, 2023
For and on behalf of Khadim India Limited
Sd/-
Abhijit Dan
Company Secretary & Head-Legal

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 22, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").

SEPC
 Engineering the Future

SEPC LIMITED

Our Company was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style "Shriram EPC Limited". A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Ministry of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Directors on January 21, 2021 had shifted its Registered and Corporate Office from Shripathi Achi Building, 4th Floor, 16/3 Rukmi Lakshminarayana Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatesaraya Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India. The Corporate Identification Number of our Company is L74216TN2000PLC045167.

Registered and Corporate Office: 4th Floor, Bascon Futura SV, IT Park Venkatesaraya Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India.
 Tel: +91 44 4900 5555; Fax: N.A. E-mail: info@sepc.in; Website: www.sepc.in;
 Contact Person: Thirupathi Sriaram, Company Secretary and Compliance Officer;
 Corporate Identification Number: L74216TN2000PLC045167

OUR PROMOTERS- MARK A B CAPITAL INVESTMENT LLC
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UP TO 3,83,84,615 EQUITY SHARES* OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 13/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 3/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 4,990.20 CRORES* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO ONE (1) RIGHTS EQUITY SHARE(S) FOR EVERY THIRTY SIX (36) FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, NOVEMBER 28, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.3 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 225 OF THE LETTER OF OFFER.

*Assuming full subscription. Subject to finalisation of the Basis of Allotment.

ISSUE OPENS ON	LAST DATE FOR ON-MARKET RENUNCIATION*	ISSUE CLOSES ON**
WEDNESDAY, DECEMBER 06, 2023	TUESDAY, DECEMBER 12, 2023	MONDAY, DECEMBER 18, 2023

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
 ** Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

BUSINESS SUMMARY

Our Company is engaged in the business of executing turnkey contracts in Engineering, Procurement, and Construction (EPC) and providing end-to-end solutions by offering multi-disciplinary services and project management solutions. Our Company is focused on providing turnkey turnkey solutions in the business areas of Infrastructure and Process and Metallurgy.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

ASBA* Simple, Safe, Smart way of Application - Make use of it !!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

PROCEEDURE FOR APPLICATION
 In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Master Circular bearing reference number SEBI/HO/CFD/PoD-2/P/CIR/2023/06094 dated June 21, 2023 ("SEBI Master Circular") and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Procedure for Application" on page 225 of the LOF.

Please note that subject to SCSSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSSs.
 Further, in terms of the SEBI Circular CIR/CFD/DIL/13/2012 dated January 2, 2013, it is clarified that for making Applications by SCSSs on their own account using ASBA facility, each such SCSSs should have a separate account in its own name with any other SEBI registered SCSS(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demerit funds should be available in such account for Applications.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
 Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited to their respective demat accounts and shall be admitted for trading on the Stock Exchanges under the ISIN: INE964H20022, subject to requisite approvals. For details of credit of the Rights Entitlements see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 237 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.
 Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e., Tuesday, Friday 28, 2023, are requested to provide relevant details (such as copies of self-attested PAN and details of address proof by way of uploading on Registrar website the records confirming the legal and beneficial ownership of their respective Equity Shares) not later than two Working Days prior to the Issue Closing Date i.e., Wednesday, December 13, 2023 in order to be eligible to apply for this Issue. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE REFER TO SECTION ENTITLED "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION" ON PAGE 225 OF THE LETTER OF OFFER.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSS or online/electronic Application through the website of the SCSSs (if made available by such SCSS) for authorising such SCSS to block Application Money payable on the Application in their respective ASBA Accounts.
 Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSS, via the electronic mode, for blocking funds in the ASBA account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSSs for the ASBA process, please refer to https://www.sebi.gov.in/web/other/OtherAction.do?doRecognisedPanes&unit=34. For details on Designated Branches of SCSSs collecting the Application Form, please refer to the above-mentioned link. Please note that subject to SCSSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSSs, in case of Applications made through ASBA facility.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICES/ REFUND ORDERS" ON PAGE 245 OF THE LETTER OF OFFER.

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-recognition of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSSs. In such cases of non-recognition of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges.

An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSS for authorising such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per application recorded with their bank, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being SEPC Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹13/- per Rights Equity Share;
- Details of the ASBA Account such as the SCSS account number, name, address and branch of the relevant SCSS;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSS with which the account is maintained;
- Authorisation to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS); and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 251, of this Letter of Offer and shall include the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States.

Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither we, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who is, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States ("U.S. Person") (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or initiation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting as a seller, all suitability standards for investors in investments of the type subscribed for hereunder imposed by the jurisdiction of our residence.

"I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred or disposed of in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

(We / I am/ are, and the person, if any, for whose account we / am/ are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.
 Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected with our Company and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at https://rights.cameoindia.com/sepc2.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSS or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

COMPANY DETAILS

SEPC LTD
 4th Floor, Bascon Futura SV, IT Park Venkatesaraya Road,
 Parthasarathy Puram, T. Nagar Chennai - 600017, Tamil Nadu, India;
 Tel: +91 44 4900 5555; Fax: N.A. E-mail: info@sepc.in;
 Website: www.sepc.in;
 Contact Person: Thirupathi Sriaram, Company Secretary and Compliance Officer;
 Corporate Identification Number: L74216TN2000PLC045167

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSSs, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number of demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSS where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 246 of the Letter of Offer.

Date: December 01, 2023
 Place: Chennai
For SEPC Limited
Sd/-
Thirupathi Sriaram
Company Secretary & Compliance Officer

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED
 Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India.
 Telephone: +91-44-4022 0700/ 0710/ 2846 0390; Fax No.: N.A.
 Email: rights@cameoindia.com
 Website: https://rights.cameoindia.com/sepc2 / www.cameoindia.com
 Investor grievance e-mail: investor@cameoindia.com
 Contact Person: Sneeranya K.
 SEBI Registration No.: INR000003753

For SEPC Limited
Sd/-
Thirupathi Sriaram
Company Secretary & Compliance Officer

Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its equity shares, and has filed a Letter of Offer dated November 22, 2023 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, and Company at www.sepc.in; website of the Registrar at https://rights.cameoindia.com/sepc2. Potential investors should note that placement in equity shares involves a high degree of risk and is requested to refer to the Letter of Offer including the section titled "Risk Factors" beginning on page 23 of the Letter of Offer for details of the same. Potential investors should not rely on the Draft Letter of Offer for any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. The LOF does not constitute an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction to any person to whom it is unlawful to make an offer or invitation in such jurisdiction. The Rights Entitlements and Rights Equity Shares offered in the Issue have not been and will not be registered under the Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, such Rights Entitlements and Rights Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance upon Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act.

மழையில் பாதித்த குடும்பங்களுக்கு

உதவி.மு.க.வினருக்கு மு.க.ஸ்டாலின் உத்தரவு

சென்னை, டிச.2 - கனமழை எச்சரிக்கை விடப்பட்டுள்ளதால், தங்கயா பகுதி மக்களுக்கு தேவையான நிவாரண பணிகளை செய்யுங்கள் என்று தி.மு.க.வினருக்கு முதல் அமைச்சர் மு.க.ஸ்டாலின் உத்தரவுகள் விடுகிறார்.

தி.மு.க. தலைவரும், முதல் அமைச்சரும் மாண்புமிகு உறுப்பினர், அமைச்சர்கள், எம்.பி. எம்.எல்.ஏ.க்கள், உள்ளாட்சி பணிகளை மாவட்ட செயலாளர்கள் உள்ளிட்ட அனைத்து நிர்வாகிகளும் வேண்டுகோள் விடுத்து வெளியீட்டுள்ள அறிக்கையில் கூறப்பட்டுள்ளதாவது:- இந்திய வானிலை ஆராய்ச்சி மையம் டிசம்பர் 2ந்தேதி (இன்று) முதல் டிசம்பர் 4ந்தேதி வரை மாவட்டங்களில் மழை, கனமழை பெய்யும் என எச்சரிக்கை வெளியிட்டிருப்பதால் அரசு நிர்வாகம் முழுவிச்சில் முடுக்கி விடப்பட்டுள்ளது.

அரசு பள்ளி மாணவிகளுக்கு தற்காப்பு பயிற்சிக்காக ரூ.20 கோடி: பள்ளிக்கல்வித்துறை தகவல்

சென்னை, டிச.2 - அரசு பள்ளி மாணவிகளுக்கு தற்காப்பு பயிற்சிக்காக ரூ.20 கோடி ஒதுக்கீடு செய்யப்பட்டுள்ளது.

அரசு பள்ளி மாணவிகளுக்கு வழங்கப்பட வேண்டிய தற்காப்பு கலை குறித்து, ஒருங்கிணைந்த பள்ளிக்கல்வி மாநில திட்ட- இயக்குனர் வெளியிட்டுள்ள வழிகாட்டு நெறிமுறைகளில் கூறப்பட்டுள்ளதாவது:- தமிழகத்தில் 6 ஆயிரத்து 941 அரசு நடுநிலை பள்ளி மாணவிகளுக்கு, 6 ஆயிரத்து 267 உயர் நிலை, மேல்நிலை பள்ளிகளில் மாணவிகளுக்கும் 2023-24ம் கல்வியாண்டில் 3 மாதங்களுக்கு தற்காப்பு கலை பயிற்சிக் வழங்க ரூ.19 கோடியே 81 லட்சம் நிதி ஒதுக்கீடு செய்யப்பட்டுள்ளது.

தற்காப்பு கலை பயிற்சியாளர்களை பள்ளி மேலாண்மை குழுக்களே தேர்வு செய்ய வேண்டும். மாவட்ட அளவிலோ

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 22, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



SEPC LIMITED

Engineering the Future

Our Company was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style "Shriram EPC Limited". A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the High Court of Madras, Shriram Engineering and Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Ministry of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Directors on January 21, 2021 had shifted its Registered and Corporate Office from Sigappi Achi Building, 4th Floor, 18/3 Rukmini Lakshminagar Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India. The Corporate Identification Number of our company L74210TN2000PLC045167.

Registered and Corporate Office: 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India;
Contact Person: Thirupathi Sriraman, Company Secretary and Compliance Officer;
Corporate Identification Number: L74210TN2000PLC045167

OUR PROMOTERS- MARK A B CAPITAL INVESTMENT LLC

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

(ISSUE OF UPTO 3,83,84,615 EQUITY SHARES* OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 13/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 3/- PER EQUITY SHARE) ("THE ISSUE PRICE"), AGGREGATING UPTO ₹ 4,990 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (01) RIGHTS EQUITY SHARE(S) FOR EVERY THIRTY SH (30) FULLY PAID UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, NOVEMBER 28, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 13/- PER EQUITY SHARE. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 225 OF THE LETTER OF OFFER.

*Assuming full subscription. Subject to finalisation of the Basis of Allotment.

ISSUE PROGRAMME	ISSUE OPENS ON	ISSUE CLOSES ON**
ISSUE PROGRAMME	ISSUE OPENS ON	ISSUE CLOSES ON**
ISSUE PROGRAMME	WEDNESDAY, DECEMBER 06, 2023	MONDAY, DECEMBER 18, 2023
ISSUE PROGRAMME	ISSUE OPENS ON	ISSUE CLOSES ON**
ISSUE PROGRAMME	WEDNESDAY, DECEMBER 06, 2023	MONDAY, DECEMBER 18, 2023

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
 ** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (Inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

BUSINESS SUMMARY

Our Company is engaged in the business of executing turnkey contracts in Engineering, Procurement, and Construction (EPC) and providing end-to-end solutions by offering multi-disciplinary services and project management solutions. Our Company is focused on providing turnkey solutions in the business areas of Infrastructure and Process and Metallurgy.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below
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PROCEDURE FOR APPLICATION
 In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Master Circular bearing reference number SB/INCH/O/CFD/PO-D-2/P/CR/2003/0094 dated 21, 2023 ("SEBI Master Circular") and ASBA Circulars, all Investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Procedure for Application" on page 225 of the LOF.
Please note that subject to SCBSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCBSs.
 Further, in terms of the SEBI Circulars CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCBSs on behalf of investors using ASBA, each SCBS should maintain a separate account in its own name with any other SEBI registered SCBS(s). Such account shall be used solely for the purpose of making Application in the Issue and credit demarcated funds should be available in such account for Applications.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS
 Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat accounts and shall be admitted for trading on the Stock Exchanges under the ISIN: INE964H20022 subject to requisite approvals. For details of credit of the Rights Entitlements see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 237 of the Letter of Offer.
 In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e., Tuesday, Friday 28, 2023, are requested to provide relevant details (such as copies of self-attested PAN and details of address proof by way of uploading on Registrar website the records confirming the legal and beneficial ownership of their respective Equity Shares) not later than two Working Days prior to the Issue Closing Date i.e., Wednesday, December 13, 2023 in order to be eligible to apply for this Issue. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.
PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION" ON PAGE 226 OF THE LETTER OF OFFER.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process may submit the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBSs (if available) by such SCBS) for authorising such SCBS to block Application Money payable on the Application in their respective ASBA Accounts.
 Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCBS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.
 For the list of banks which have been notified by SEBI to act as SCBSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmid=34>. For details on Designated Branches of SCBSs collecting the Application Form, please refer to above-mentioned link. Please note that subject to SCBSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCBSs, in case of Applications made through ASBA facility.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICES/ REFUND ORDERS" ON PAGE 245 OF THE LETTER OF OFFER.
Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 76 of SEBI ICDR Regulations shall be accepted by SCBSs. In such cases of non-receipt of the Application Form through physical delivery, the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges.

An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.
 Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being SEPC Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with his/her bank);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Number of Rights Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹13/- per Rights Equity Share;
- Details of the ASBA Account such as the SCBS account number, name, address and branch of the relevant SCBS;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCBS with which the account is maintained;
- Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); and
- All such Eligible Equity Shareholders shall be deemed to have the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 251, of this Letter of Offer and shall include the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States.

Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.
 "I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
 I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.
 Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.cameoindia.com/sep2>.

Our Company and the Registrar shall not be responsible if the Applications are not updated by the SCBS or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date

COMPANY DETAILS

SEPC LTD
 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600017, Tamil Nadu, India;
 Tel: +91 44 4000 5555; Fax: N.A.E-mail: info@sepcc.in;
 Website: www.sepcc.in;
 Contact Person: Thirupathi Sriraman, Company Secretary and Compliance Officer;
 Corporate Identification Number: L74210TN2000PLC045167

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCBS, giving full details such as name, address of the Applicant, contact numbers), e-mail address of the sole/principal holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBS where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

Date: December 01, 2023
Place: Chennai

Disclaimer: Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its equity shares, and has filed a Letter of Offer dated November 22, 2023 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEPC at <https://www.sebi.gov.in>, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com, and National Stock Exchange of India Limited at www.nseindia.com, Company at www.sepcc.in, website of the Registrar at <https://rights.cameoindia.com/sep2>. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section titled "Risk Factors" beginning on page 23 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. The LOF does not constitute an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction to any person to whom it is unlawful to make an offer or invitation in such jurisdiction. The Rights Entitlements and Rights Equity Shares offered in the Issue have not been and will not be registered under the Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, such Rights Entitlements and Rights Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance upon Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act.

சி.டி. சிவில்

XIII தீர்மானம், உதவி தீர்ப்பி
சென்னை
O.S. No.2699/2023
 ஐசிஎன்டி வரலி விடுபட்ட
 அதுன் சாட்சக மேலாண்மை
 ..வாதி
 எதிர்
பெருந்த
 T. சீமாசாமி, த.வி. தங்கவேலம்,
 துடி எண்.16, திருமலைச் செரு,
 கமலாபுரம், சென்னை-600029.
 வேண்டி மார்க்: என்.ஆர். அத்தேசனனி
 சா.ச, சென்னை - 600 070 ...பிரதிவாதி 1

அறிவிப்பு

மாண்புமிகு சி.டி. சிவில்
 XIII உதவி தீர்மானம், சென்னை குழுப்
 பணதரை நீட்டித்ததாக உட்களுக்கு
 ஏதிராக வாதியை மேற்கண்ட O.S.
 NO.2699/2023 சிவில் வழக்கு தாக்கல்
 செய்யப்பட்டுள்ளது. மேற்கண்ட வழக்கு
 விசாரணை உட்கள் வருகைக்காக
 18.01.2024 அன்று போட்பட்டுள்ளது.
 அன்றைய திணை கலை 10.30 மணிக்கு
 ஆஜராகி உட்கள் ஆட்சேபணையை
 தெரிவிக்கவழங்க வேண்டும். மேற்கண்ட
 வழக்கு விசாரணை உட்கள் வக்கீல்
 முல்லைமேல் தெரிவிக்கவழங்கு இதன்
 மூலம் மேல்கு சொன்னபடிநிதிக்க.
 அன்றைய திணை திணை ஆஜராத
 தலைநிலை, மேற்கண்ட விவகாரம் திணை
 இல்லாமலேயே தீர்மானிக்கப்படும்.
தீர்மான உத்தரவுப்படி,
 H. சென்னை, வழக்கறிஞர்

சி.டி. சிவில்

XIII தீர்மானம், உதவி தீர்ப்பி
சென்னை
O.S. No.2694/2023
 ஐசிஎன்டி வரலி விடுபட்ட
 அதுன் சாட்சக மேலாண்மை
 ..வாதி
 எதிர்
பெருந்த
 T. சீமாசாமி, த.வி. தங்கவேலம்,
 துடி எண்.16, திருமலைச் செரு,
 கமலாபுரம், சென்னை-600029.
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 சா.ச, சென்னை - 600 070 ...பிரதிவாதி 1

அறிவிப்பு

மாண்புமிகு சி.டி. சிவில்
 XIII உதவி தீர்மானம், சென்னை குழுப்
 பணதரை நீட்டித்ததாக உட்களுக்கு
 ஏதிராக வாதியை மேற்கண்ட O.S.
 NO.2694/2023 சிவில் வழக்கு தாக்கல்
 செய்யப்பட்டுள்ளது. மேற்கண்ட வழக்கு
 விசாரணை உட்கள் வருகைக்காக
 18.01.2024 அன்று போட்பட்டுள்ளது.
 அன்றைய திணை கலை 10.30 மணிக்கு
 ஆஜராகி உட்கள் ஆட்சேபணையை
 தெரிவிக்கவழங்க வேண்டும். மேற்கண்ட
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 முல்லைமேல் தெரிவிக்கவழங்கு இதன்
 மூலம் மேல்கு சொன்னபடிநிதிக்க.
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சென்னை
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 ..வாதி
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 NO.2694/2023 சிவில் வழக்கு தாக்கல்
 செய்யப்பட்டுள்ளது. மேற்கண்ட வழக்கு
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சி.டி. சிவில்

XIII தீர்மானம், உதவி தீர்ப்பி
சென்னை
O.S. No.2700/2023
 ஐசிஎன்டி வரலி விடுபட்ட
 அதுன் சாட்சக மேலாண்மை
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 T. சீமாசாமி, த.வி. தங்கவேலம்,
 துடி எண்.13-14, அரீசு முல்லைவெறு,
 செரு, ஆமின் ஏற்றக்கு, வேண்டி மார்க்:
 என்.ஆர். அத்தேசனனி
 சா.ச, சென்னை - 600 070 ...பிரதிவாதி 1

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For SEPC Limited
 S/-
 Thirupathi Sriraman
 Company Secretary & Compliance Officer