

December 02, 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Bandra Kurla Complex, Mumbai 400051 SYMBOL: SEPC **BSE Limited**

14th Floor, PJ Towers, Dalal Street, Mumbai 400051 Scrip Code: 532945

Dear Sir/Madam,

Sub: Proposed Rights Issue of Equity Shares of SEPC Limited (the "Company or Issuer")

Ref: Issue Of Up to 3,83,84,615 Equity Shares Of Face Value Of ₹ 10/- Each ("Rights Equity Shares") Of Our Company For Cash At A Price Of ₹ 13/- Per Equity Share (Including A Share Premium Of ₹ 3 Per Equity Share) (The "Issue Price"), Aggregating Up to ₹ 4,990 Lakhs On A Rights Basis To The Existing Equity Shareholders Of Our Company In The Ratio Of One (1) Rights Equity Share(S) For Every Thirty Six (36) Fully Paid-Up Equity Share(S) Held By The Existing Equity Shareholders On The Record Date, That Is On Thursday, November 28, 2023 (The "Issue").

With respect to the Issue, this is to confirm that in accordance with the applicable regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Company has issued the following public announcement:

Announcement as per Regulation 84(1) of SEBI ICDR Regulations, (the "Pre-Issue Advertisement") dated December 01, 2023 and published on December 02, 2023, disclosing the date of completion of dispatch of Abridged Letter of Offer and the Common Application Form and the procedure to subscribe to the Issue in brief.

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing copies of newspaper advertisements issued by the Company.

The Pre-Issue Advertisement was published in the following newspapers:

Sr. No	Newspapers	Language	Editions
1.	Business Standard	English	Nation wide
2.	Business Standard	Hindi	Nation wide
3.	Makkal Kural	Tamil	Regional



TUNORS

(Formerly Shriram EPC Ltd)

Regd.Office: 'Bascon Futura SV' - 4th Floor,

10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017, Phone: +91-44-4900 5555 E-mail: info@shriramepc.com Website: www.shriramepc.com

CIN: L74210TN2000PLC045167





In relation to the abovementioned, please find enclosed copy of the Pre-Issue Advertisement dated December 01, 2023 published in the above-mentioned newspapers.

All capitalized terms used in this letter and not defined shall have the meaning assigned to such terms in the Letter of Offer.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully, For **SEPC Limited**

Digitally signed by T.

T. Sriraman Date: 2023.12.02

15:02:07 +05'30'

T Sriraman

Company Secretary & Compliance Officer

Encl: a.a





(Formerly Shriram EPC Ltd)

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10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017. Phone: +91-44-4900 5555

E-mail: info@shriramepc.com Website : www.shriramepc.com CIN: L74210TN2000PLC045167





RANE (MADRAS) LIMITED

CIN: L65993TN2004PLC052856 Regd. Office: "Maithri", No. 132, Cathedral Road, Chennai - 600 086, Tel.: 044 2811 2472 / 73 www.ranegroup.com | e-mail : investorservices@ranegroup.com

NOTICE TO THE SHAREHOLDERS OF THE COMPANY Sub : Compulsory Transfer of Equity Shares to Investor Education and Protection Fund Authority (IEPF)

NOTICE is hereby given pursuant to the provisions of Section 124 (6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") that, the Company is required to transfer by way of transmission all shares in respect of which dividend has not been paid or claimed by the shareholder for seven consecutive years or more to the Investor Education and Protection Fund Authority (IEPF).

Complying with requirements set out in the Rules, individual communications being sent to the concerned shareholders whose dividend remain unclaimed and shares are due for transfer and details of such shareholders along with number of shares, are being uploaded on the website www.ranegroup.com. Shareholders are requested to verify the details of un-encashed dividends and shares liable to be transferred to the IEPF Authority

The unpaid/unclaimed dividend for the Financial year 2016-17 (Interim) and corresponding shares are due for transfer within thirty days after March 01, 2024. Accordingly, concerned shareholder(s) are requested to make an application to the Company/ Company's Registrar and Transfer Agent (RTA) well in advance before the said date, to enable processing of claims.

The Company shall proceed to initiate corporate action for transfer of shares to the IEPF Authority in respect of such shares without any further

notice by following the due process in the rules as under: i) Shares held in demat mode: by transfer of shares directly to demat account of the IEPF Authority.

ii) Shares held in physical mode: by issuance of new share certificates and thereafter converting it into demat and transferring to the demat account of the IEPF Authority.

The shareholders may note that the details uploaded by the Company on its website should be regarded and shall be deemed to be an adequate notice in respect of issue of new share certificate(s) by the Company for the purpose of transfer of shares to the IEPF Authority pursuant to the Rules. No Claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said Rules. Both the unclaimed dividend and corresponding shares transferred to the account of the IEPF Authority including all benefits accruing on such shares, if any, can be claimed back from the IEPF Authority after following the procedure prescribed in the Rules.

Shareholders having any queries on the subject matter, may contact the Company's Registrar and Transfer Agent M/s. Integrated Registry Management Services Private Limited (SEBI Registration No INR000000544), Il Floor, Kences Towers, No. 1 Ramakrishna Street, T.Nagar, Chennai - 600 017, Tel : 044 - 28140801 - 03, E-mail srirams@integratedindia.in

Chennai December 01, 2023 For Rane (Madras) Limited S Subha Shree Secretary

KHADIM INDIA LIMITED KHADIM

Registered Office: 7th Floor, Tower C, DLF IT Park, 08 Major Arterial Road, Block -AF, New Town (Rajarhat), Kolkata - 700156, West Bengal, India Website: www.khadims.com

Tel No: +91 33 4009 0501; Fax No: +91 33 4009 0500 e-mail: compliance@khadims.com CIN: L19129WB1981PLC034337

NOTICE COVENING EXTRA-ORDINARY GENERAL MEETING AND INFORMATION ON E-VOTING

 NOTICE is hereby given that an Extra-Ordinary General Meeting ("EGM") o the Members of Khadim India Limited ("the Company") will be held on Saturday, December 23, 2023 at 11:30 a.m. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business set out in the Notice of the EGM dated November 24, 2023.

2. The EGM will be convened in compliance with all the applicable provisions of the Companies Act, 2013, as amended ('Act') and Rules made thereunder, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with General Circulars No. 14/2028 dated April 08, 2020; 17/2020 dated April 13, 2020; 22/2020 dated June 15, 2020; 33/2020 dated September 28, 2020; 39/2020 dated December 31, 2020; 10/2021 dated June 23, 2021; 20/2021 dated December 08, 2021; 3/2022 dated May 05, 2022; 11/2022 dated December 28, 2022 and 9/2023 dated Septembe 25, 2023 issued by the Ministry of Corporate Affairs ("MCA") (collectively referred to as the "MCA Circulars") and Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and Circular No. SEBI/HD/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 issued by the Securities and Exchange Board of India ('SEBI') [collectively referred to as the "SEBI Circulars") and other applicable circulars, if any.

3. In compliance with the MCA Circulars and the SEBI Circulars, the Company has completed despatch of the Notice, convening the EGM, on December 01 2023 through electronic mode by sending e-mail only to those members whose E-mail IDs are registered with the Company / Registrar and Share Transfer Agent (RTA') i.e., Link Intime India Pvt. Ltd. / Depository Participants ('DPs'). The requirement of sending physical copy of the Notice has been done away with vide the MCA Circulars and the SEBI Circulars.

 Pursuant to the provisions of Section 108 and other applicable provisions, any, of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, read with MCA Circulars, Regulation 44 of the Listing Regulations and Secretarial Standard on General Meetings (\$5-2) issued by the Institute of Company Secretaries of India, the Company is pleased to provide e-voting facility to the Members to cast their votes electronically on the resolution proposed to be considered at the EGM through e-voting platform of National Securities Depository Limited ('NSDL'). The process and manner of remote e-voting before the EGM and e-voting during the EGM have been mentioned in relevant Notes to the Notice convening the EGM.

5. The remote e-voting will commence at 09:00 a.m. IST on Wednesday December 20, 2023 and end at 05.00 p.m. IST on Friday, December 22, 2023. During this period, the Members of the Company holding shares either in physical form, if any, or in dematerialized form, as on the cut-off date, i.e., Saturday, December 16, 2023, may cast their vote electronically. The e-voting module will be disabled thereafter by NSDL. Once the vote is cast by the Member, he / she shall not be allowed to change it subsequently. The voting rights of the Members shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date, i.e., Saturday December 16, 2023. Members who have cast their votes by remote e-voting may attend the EGM but will not be entitled to cast their votes at the EGM once again. A person who is not a Member as on the cut-off date should accordingly treat the Notice of the EGM for information purposes only

6. Any person holding shares in physical form and non-individual shareholders who acquires shares of the Company and becomes a Member of the Company after despatch of the Notice of the EGM and holding shares as on the cut-off date i.e., Saturday, December 16, 2023 may obtain the login User ID and password / PIN by sending a request to NSDL at evoting@nsdl.co.in evoting@nsdl.com or RTA at mt.helpdesk@linkintime.co.in. However, Members who are already registered with NSDL for remote e-voting can use their existing User ID and password / PIN for e-voting. Also, Members who forgot their password can reset their password by using "Forgot User Details / Password" or "Physical User Reset Password" option available on www.evoting.nsdl.com or call on 022-4886 7000 and 022-2499 7000.

In case of Individual Shareholders holding securities in demat mode, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as on the cut-off date i.e., Saturday, December 16, 2023 may follow steps mentioned under Step 1: "Access to NSDL e-Voting system' in Part A of Annexure-III of the Notice.

7. All documents referred to in the Notice and the Explanatory Statement shall also be available for inspection without any fee by the Members from the date of circulation of this Notice up to the date of EGM, i.e., Saturday, December 23, 2023 at 11:30 a.m. Members seeking to inspect such documents can send an -mail to compliance@khadims.com mentioning their names, folio numbers demat account numbers and contact numbers.

8. The Notice will also be made available on the Company's website www.khadims.com, websites of the Stock Exchanges where shares of the Company are listed i.e., National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com respectively and on the website of NSDL at www.evoting.nsdl.com.

9. In case of any queries / grievances relating to the e-voting, Members may refer to the "Frequently Asked Questions (FAQs) for Shareholders" and "e-voting user manual for Shareholders available under the downloads section on the website of NSDL viz., www.evoting.nsdl.com or call on 022-4886 7000 and 022-2499 7000 or send a request to Ms. Pallavi Mhatre. Senior Manager, at evoting@nsdl.co.in / evoting@nsdl.com

10. Members are requested to refer the newspaper advertisement dated November 27, 2023 issued by the Company and published on November 28, 2023 in Business Standard (English) and Aajkal (Bengali) newspapers for further details relating to EGM. The same is also available on the website of the Company at www.khadims.com and on the websites of the Stock Exchanges where the equity shares of the Company are listed viz, www.nseindia.com and www.bseindia.com.

For and on behalf of Khadim India Limited Place: Kolkata Date: December 01, 2023 Abhijit Dan

Company Secretary & Head-Legal

and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 22, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and he National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



Our Company was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style Shirman EPC Limited. A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the High Court of Madras. Shirram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same fine of business, namely construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a resolution passed in the meeting of Board of Originate of Subsequently of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Originate of India shifted its Registered and Corporate Office from Stappi Activity Business Lakshmipathi Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatananayana Road, Parthasarathy Pursen, T. Nagar Chennai - 600 017, Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatananayana Road, Parthasarathy Pursen, T. Nagar Chennai - 600 017, Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatananayana Road, Parthasarathy Pursen, T. Nagar Chennai - 600 017, Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatananayana Road, Parthasarathy Pursen, T. Nagar Chennai - 600 017, Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatananayana Road, Parthasarathy Pursen, T. Nagar Chennai - 600 017, Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatananayana Road, Parthasarathy Pursen, T. Nagar Chennai - 600 017, Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatananayana Road, Parthasarathy Pursen, T. Nagar Chennai - 600 017, Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatananayana Road, Parthasarathy Pursen, T. Nagar Chennai - 600 017, Tamil Nadu, India to 4th Floor, Basc

Registered and Corporate Office: 4th Floor, Bascon Futura SV, IT Park Verikatanarayana Road, Parthasarathy Purant. T, Nagar Chennal - 600 017, Tamil Nadu. India: Tet. +91 44 4900 5555; Fax: N.A. E-mait: info@psept.in: Website: www.sept.in: Contact Person: Thiruppathi Schamen, Company Secretary and Compliance Officer; Corporate Identification Number: L742*10TN/2009PL.0045167

OUR PROMOTERS- MARK A B CAPITAL INVESTMENT LLC

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 3,83,84,615 EQUITY SHARES" OF FACE VALUE OF # 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF # 13/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF # 3/- PER EQUITY SHARE), (THE "ISSUE PRICE"), AGGREGATING UPTO # 4,990 LAKHS" ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (01) RIGHTS EQUITY SHARE(S) FOR EVERY THIRTY SIX (36) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREDOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, NOVEMBER 28, 2023 OF THE LISTUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" OF THE ESTITE OF FER. *Assum

	ISSUE PROGRAMME	
ISSUE OPENS ON	LAST DATE FOR ON-MARKET RENUNCIATION*	ISSUE CLOSES ON**
WEDNESDAY, DECEMBER 06, 2023	TUESDAY, DECEMBER 12, 2023	MONDAY, DECEMBER 18, 2023

Eligible Equity Shareholders are requested to ensure that renonciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or a duly authorized com-

or Bound or a duty authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date clusive of the Issue Opening Date). Further, no withdrawni of Application shall be permitted by any Applicant affer the Issue Closing Date.

BUSINESS SHAMEDY **BUSINESS SUMMERY**

Our Company is engaged in the business of executing turnkey contracts in Engineering, Procurement, and Construction (EPC) and providing end-to-end solutions by offering multi-disciplinary services and project management solutions. Our Compile focused on providing survivey solutions in the business areas of infrastructure and Process and Metallurgy. PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE Simple, Safe, Smart way of Application - Make use of it !!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

ASBA* PROCEDURE FOR APPLICATION

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Master Circular bearing reference number SEBIHO/CFD/PoD-2/PICR/2023/09094 dated June 21, 2023 ("SEBI Master Circular") and ASBA Circulars, all Investors desiring to make an application in this Issue are mandatorily required to use the ASBA process, Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Procedure for Application" on page 225 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective decid accounts and shall be admitted for trading on the Stock Exchanges under the ISBN: INES64H20622 subject to requisit approvals. For details of credit of the Rights Entitlements see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 237 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations road with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. Tuesday, Friday 28, 2023, are requested to provide relevant details (such as copies of self-attested PAN and details of address proof by way of uploading on Registrar website the records confirming the legal and beneficial ownership of their respective Equity Shares) not later than two Working Days prior to the issue Closing Date i.e., Wednesday, December 13, 2023 in order to be eligible to apply for this issue. Such Eightle Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY, FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION" ON PAGE 226 OF THE LETTER OF OFFER.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or ontrelelectronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.inisebiweb/ather/OtherAction.do?doRecognisedEpi=yes&intmid=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned into Pheses entire that subject to SCSBs complying with the requirements of SEBI Circular No. CIRCFD/DIDI.13/2012 dated September 25, 2012 within the periods adjusted therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEWATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICES! REFUND ORDERS" ON PAGE 245 OF THE LETTER OF OFFER.

Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the issue on plain paper in case of non-receipt of Application Form as detailed above end only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBI. In such cases of non-eccept of the Application Form through physical delivery where applicable) and the Eligible Equity Sharaholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the Registrar, the Stock Exchanges.

An Eligible Equity Shareholder shall sultimit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain pape will not be accepted from any Eligible Equity Shareholder who has not provided an inclan address.

Please note that the Flighte Equity Sharoncloors who has not provided an indian address.

Please note that the Flighte Equity Sharoncloors who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Sharoholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCS8 before the issue Closing Date and should contain the following particulars:

Name of our Company, being SEPC Limited;

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

Folio number (in case of Eigible Equity Shareholders who hold Equity Shares in physical form as on Record Date) DP

Except for Applications on behalf of the Central or State Government, the residents of Sixtim and the officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shareholder and for pursuant to the Issue.

Number of Equity Shares held as on Record Date: Allotment option - only dematerialised form:

Number of Rights Equity Shares entitled to:

Number of Rights Equity Shares applied for within the Rights Entitlements;

Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been Total number of Rights Equity Shares applied for:

Total amount paid at the rate of \$13/- per Rights Equity Share;

SEPC LTD

SEPC

Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB, In case of non-resident Eighte Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA

Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 251, of this Letter of Offer and shall include

TWe understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the Intributions or possessions thereof ("United States") or to, or for the account or beenful of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"), if we understand the Rights Equity Shares efferred to this application are being offered in india but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances in the be-continued as, an effecting of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the seat Rights Equity Shares or Rights Entitlement in the United States.

Accordingly, If we understand this application should not be forwarded to or transmitted in or to the United States at any time.
If we continue that If we are not in the United States and understand that peaker us, not the Registrar, or any other person acting on behalf of us will accept actisanceploon leaves and accept actions, or this agent of any persons, who appears to be, or who we, the Projector, or any other person acting on behalf of us have meason to believe it a reactivat of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

Wile will not differ, sell or althorwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any observationous in which such offer or safe is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under obcumulances that will result in compliance with any applicable laws or regulations. We satisfy and each account for which we are acting satisfies. We satisfy abundantly for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence

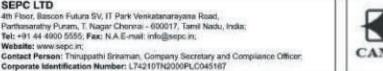
V We understand and agree that the Rights Entitlement and Rights Equity States may not be reoffered, resold, piedged or oftenvise transferred except to an different transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or at a transaction not subject to, the registration requirements of the US Securities Act.

(We (i) arm/are, and the person. If any, for whose account live envises acquiring such Rights Entitlement, and/or the Equity Shares, taken outside the United States or a Qualified Institutional Buyer (as stated in the US Securities Act, and its Islams acquiring the Rights Entitlement and/or the Equity Shares in an officiare transaction meeting the equivements of Regulation S or in a transaction exempt from, or not author to the registration requirements of the US Securities Act. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demail account or in demail suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rewith our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://rights.cameoindsa.com/sepc2.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date

COMPANY DETAILS



SELLING RESTRICTIONS: The distribution of this Letter of Offer, Abridged Letter of Offer, Application Form and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Letter of Offer, Abridged Letter of Offer, Application Form and the Rights Entitlement Letter may come are equired to inform themselves about and observe such restrictions. Our Company is making this issue on a right basis to the Eligible Equity Shareholders of our Company and will dispatch the Abridged Letter of Offer, Application Form and the Rights Entitlement Letter only to Eligible Equity Shareholders who have provided an Indian address to our Company.

NO OFFER IN THE UNITED STATES: The Rights Entoments and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1913, as amended (the "Securities Act"), or any U.S. State Securities are save and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the securities act. The rights entillements and equity shares referred to in the letter of offer are being offered in India, but not in the United States. The offering to which the Letter of offer relates is not, and under no examinations is to be construed as, an offering of any equity shares or rights entillements for sale in the United States as a solicitation therein of an offer to buy any of the state securities. Accordingly, the latter of offer should not be forwarded to or transmitted in prints the United States at any time.

or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy creter is made, Envelopes containing an Application Form should be illegal to make an offer under this Letter of Offer. Our Company is making this issue on a rights basis to the Eigible Equity Shareholders and the Abridged Letter of Offer. Application Form and the Rights Entitlement Letter will be dispatched to the Eigible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires the Rights Entitlements and the Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the delivery of the Letter of Offer, if that it is not and that, at the time of authorisons the Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made; and (ii) is authorised to acquire the Rights Entitlements and the Equity Shares in compliance with all the applicable laws, rules and regulations.

Dur Company, reserves the notit to treat as invaled any Application Form which: (ii) appears to our Company or its apents to

Our Company, reserves the night to breat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant conflictation set out in the Application Form headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others, (iii) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; or (iv) where a registered Indian address is not provided, and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

None of the Rights Ensiltements or the Equity Shares have been, or will be, registered under the United States Securities Act of 1903, as amended (the "Securities Act"), or any state securities laws in the United States. Accordingly, the Rights Entitlements and Equity Shares are being offered and solid only outside the United States in compliance with Regulation'S under the Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

LAST DATE FOR APPLICATION: The last date for submission of the duty filled in the Application Form or a plain paper Application is Monday, December 18, 2023, i.e., issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application logisther with the amount payable is either (i) not blocked with an SCSB, or (i) not received by the Registrar on or before the close of benking hours on the issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Lotter of Offer shall be deemed to have been declined and our Board or any committee thereof, the invitation to offer contained in the Lotter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at Boert to discover of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 244 of the Letter of Offer. Pleases note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Emblements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Emblements to (i) the demate accounts of the Eligible Equity Sharesholders helding the Equity Sharesholders which seems suspense escrew account (namely, "SEPC Limited - Rights Issue Suspense Escrew Demat Account") opened by our Company, for the Eligible Equity Sharesholders which would compass Rights Emilliaments relating to (a) Equity Shares held in the account of the IEPF suthority, or (b) the deepst accounts of the Eligible Equity Sharesholders which are located on the Equity Shares which are living in the unclaimed suspense account (including those pursuant to Regulation 3) of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Sharesholders helding Equity Sharesholders to our Company or Registrar (d) credit of the Rights Entitlements returned towards and the Rights Entitlements.

Entitle Entitlements returned to the Rights Entitlements returned towards and the Rights Entitlements.

Entitle Entitlements returned to the Rights Entitlements returned towards and the Rights Entitlements.

Eighte Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date. Le., by Wednesday, December 13, 2023, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrive account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY

LISTING: The existing Equity Shares of our Company are listed on the Stock Exchanges. Our Company has received 'in-principle' approval from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated November 02, 2023 and October 30, 2023, respectively. Our Company will also make applications to BSE and NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI Master Circular. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 219 of the LOF.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in anyway, be deemed or construed that the Letter of Office has been cleared or approved by BSE Limited, nor does it contily the convections or completeness of any of the customstate of the Letter of Office. Investions are advised to refer to the Letter of Office for the full text of the "Disclaimer Clause of BSE" on page 219 of the Letter of Office.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the continues of the telter of Offer. Investors are advised to refer to the Letter of Offer for the full test of the "Disclaimer Clause of NSE" on page 220 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

MONITORING AGENCY: Not Applicable

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Master
Circular, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be
sentitispatched only to Eligible Equity Shareholdem who have provided their indian address to our Company and who are
located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of
such jurisdiction and does not result in and may not be construed as, a public efforing in such jurisdiction. In case such Eligible
Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights
Entitlement Letter and other issue material will be sent only to their valid e-mail address and in case such Eligible Equity
Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights
Entitlement Letter and other issue material will be physically dispatched, on a resemble effort basis, to the Indian addresses
provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter
along with the Application Form has been completed on December 02, 2023 by Registrar to the Issue, i.e., Cameo Corporate
Services Limited, to all the Eligible Equity Shareholders of the Company, whose names appeared in this Register of
through e-mail an November 30, 2023, to the equity shareholders who have registered email-id and physically through
speeding stored post on December 01, 2023.
Further, the Letter of Offer will be sentidisanthed to the Eligible Equity Shareholders who have registered email-id and physically through

Further, the Letter of Offer will be sent/dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addressas provided

investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equiliy Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of a) our Company at www.sepc.in; b) the Registrar to the Issue at https://rights.cameoindia.com/sepc2; and c) the Stock Exchanges at www.bseindia.com and www.nseindia.com respectively.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.comeoindia.com/sepc2) by entering their DP iD and Client ID or folio number (for Eligible Equity Shares) in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sepc.im).

Further, our Company will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their indian address through other means, as may be feasible. The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and prime/ electronic dedicated investor helpdask for guidance on the Application process and resolution of difficulties faced by the Investors: https://inghts.cameoindia.com/sepc2

Updation of e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/sepc2

Updation of Indian address can be sent to Registrar at email id priyaglicameoindis com or by way of Registered post/ Courier at Cameo Corporate Services. No 1 Subramaniam Building, Club House Road, Chenna: - 500002 Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client master sheet and demail account details by non-resident Engible Equity Shareholders at email of all investor@camecindia.com



REGISTRAR TO THE ISSUE CAMEO CORPORATE SERVICES LIMITED

Subramanian Building, No. 01, Club House Road, Chemiai-600 002, Tamit Nadu, India. Telephone: +9144 4002 0700/ 0710/ 2846 0390; Fax No.; N.A.

Email: rights@cansonds.com
Website: https://rights.caneoindia.com/sepc2 / www.cameoindia.com
Investor grievance e-mail: nvestor@cameoindia.com
Comcord Person: Sreoprys K.
SEBI Registration No.: NR000003753

investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail account, further and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 248 of the Letter of Offer.

For SEPC Limited

Date: December 01, 2023 Company Secretary & Compliance Office Disclaimer: Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its equity shares, and has filled a Letter of Offer dated November 22, 2023 with SEBI and the Stock Exchanges. The Letter of Offer is evellable on the website of SEBI at wave-sebi-govin, the Stock Exchanges, i.e., BSE Limited at wave-beening, company at wave-sebi-govin, the Stock Exchanges, i.e., BSE Limited at wave-beening of India Limited at wave-sebi-govin, Company at wave-sebi-govin, website of the Registrar at https://lights.comeoindia.com/sepc2. Potential investors should not either including the section titled "Risk Factors" beginning on page 23 of the Letter of Offer for datails of the same. Potential investors should not rely on the Draft Letter of Offer for any investment decision.

This sincurcement has been prepared for publication in India and may not be refeased in the United States. The LOF does not constitute an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction. The Rights Entitlements and Rights Equity Shares offered in the Issue have not been and will not be registered under the Securities Act or any state securities laws in the United States, accept pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, such Rights Entitlements and Rights Entitlements and Rights Entitlements are being offered and sold (i) outside States in offshore bransactions in reliance upon Regulation Studies the Securities Act and sales occur, and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 1444 under the Securities Act) in transactions requirements, under Section 4(a) of the Securities Act.

மழையில் பாதித்த குடும்பங்களுக்கு உதவ தி.மு.க.வினருக்கு மு.க.ஸ்டாலின் உத்தரவு

எச்சரிக்கை விடப்பட்டுள்ளதால், தங்கள் பகுதி மக்களுக்கு கேயையன ரிவாண செய்யுங்கள் என்று தி.மு.க.வினருக்கு முதல் அமைச்சர் மு . க . ஸ் டா லின் வேண்டு கோள்

விடுத்துள்ளார். தி.மு.க. தலைவரும், முதல மைச்சருமான மு.க.ஸ்டோலின், அமைச்சர்கள். தி.மு.க. எம்.பி. எம்.எல்.ஏ.க்கள், உள்ளாட்சி பிரதிநிதிகள், மாவட்ட செயலாளர்கள் உள்ளிட்ட அனைத்து நிர்வா கிகளுக்கும் விடுத்து வேண்டுகோள் வெளியிட்டுள்ள அறிக்கை யில் கூறப்பட்டுள்ளதாவது:--இந்திய வானிலை ஆராய்ச்சி மையம் டிசம்பர் 2ந்தேதி (இன்று) முதல் 4ந்தேதி டிசம்பர் வரை மாவட்டங்களில் பல மழை, கனமழை

பெய்யும்

நிர்வாகம<u>்</u>

முடுக்கி

வெளியிட்டிருப்பதால்

நடவடிக்கைகளில் தீவிரமாக ஈடுபட்டு வருகிறது.

பணிக்கு ஒத்துழைப்பு வழங்கும் வகையில், அமைச்சர்கள். தி.மு.க. நாடாளுமன்ற, சட்டமன்ற உறுப்பினர்கள், உள்ளாட்சிப் பிரதிநிதிகள், தி.மு.க. செயலாளர்கள் மாவட்டச் உள்ளிட்ட கட்சி அமைப்புகளில் ഉ ബ്ബ அனைத்து நிர்வாகிகள் தத்தமது பகுதிகளில் இருந்து தேவையான மக்களுக்கு நிவாரண பணிகளை செய்திட உரிமையோடு கேட்டுக்கொள்கிறேன்.

மக்களுக்கான உணவு, உடை. மருத்துவ வசகி அத்தியாவசிய தேவைகளுக்கு உதவிடும் வகையில் அதிகாரிகளுக்கும், அரசு ஊ ழி யர்களுக்கும் தேவையான உதவிகளையும் செய்து ஒத்துழைப்பு நல்கிட வேண்டும் என்று வலியுறுத்தி கேட்டுக்கொள்கிறேன்.

இவ்வாறு அதில் கூறப்பட்டுள்ளது.

அரசு பள்ளி மாணவிகளுக்கு தற்காப்பு பயிற்சிக்காக ரு.20 கோழ்: பள்ளிக்கல்வித்துறை தகவல்

எ**ச்**சரிக்கை

முழுவீச்சில்

விடப்பட்டு

அரசு

சென்னை. ம ச.2 பள்ளி விகளுக்கு மாண பயிற்சிக்காக ஒதுக்கீடு கோடி **%.20** செய்யப்பட்டுள்ளது.

பள்ளி அரசு மாணவிகளுக்கு வழங்கப்பட வேண்டிய தற்காப்பு கலை ஒருங்கிணைந்த குறித்து, பள்ளிக்கல்வி மாநில திட்ட இயக்குனர் வெளியிட்டுள்ள வழிகாட்டு நெறிமுறைகளில் கூறப்பட்டுள்ளதாவது:-

தமிழகத்தில் 6 ஆயிரத்து 941 அரசு நடுநிலை பள்ளி மாணவிகளுக்கும், ஆயிரத்து 267 உயர் நிலை, மேல்நிலை பள்ளிகளில் படிக்கும் மாணவிகளுக்கும் 2023-24ம் கல்வியாண்டில் 3 மாதங்களுக்கு தற்காப்பு கலை பயிற்சிகள் வழங்க *е*љ.19 கோடியே 81 லட்சம் நிதி ஒதுக்கீடு செய்யப்பட்டுள்ளது. தற்காப்பு கலை

பயிற்சியாளர்களை பள்ளி மேலாண்மை குழுக்களே வேண்டும். தேர்வு செய்ய அளவிலோ மாவட்ட

சிட்டி சிவில் XIII நீதிமன்றம், உதவி நீதிபதி O.S. No.2699/2023 ஐசிஐசிஐ வங்கி லிமிடெட் அதன் சார்பாக மேலாளர் எதிர்

R. **ராஜகுகு,** த/பெ. ராஜன் கதவு எண். 16. தோமையார் தெரு, காமராஜபரம். அனகாபக்கார் லேண்ட் மார்க்: என்.ஆர். அத்தே **சர்ச், சென்னை** – 600 070 ...பிரதிவாத் **அறி**விப்பு

நுகைப்பு மாண்புமிகு சிட்டி சிவில் XII உதவி நீதிமன்றம், சென்னை முன்ப பணத்தை மீட்பதற்காக உங்களுக்கு எதிராக வாதியால் மேற்கண்ட O.S NO.2699/2023 சிவில் வழக்கு தாக்கச் செய்யப்பட்டுள்ளது. மேற்கண்ட விசாரணை உங்கள் வருகைக்கா 18.01.2024 அன்று போடப்பட்டுள்ளது அன்றைய தினம் காலை 10.30 மணிக்கு ஆஜாகி உங்கள் ஆட்சேபனையை நேசிலோ அல்லது உங்கள் வக்கீல் மூலமாகவோ தெசிவிக்குமாறு இதன் மூலம் கேட்டுக் கொள்ளப்படுகிறீர்கள் அன்றைய தினம் தீங்கள் ஆலூகத் தவறினால், மேற்கூறிய விவகாரம் தீங்கள் தீதிமன்ற உத்தரவுப்படி

சிட்டி சிவில் XIII நீதிமன்றம், உதவி நீதிபதி O.S. No.2694/2023 മുഴിഇഴിയ ഖங്കി ഖിഥിടിലല് அதன் சார்பாக மேலாளர்

ட திருமதி, டே எஸ்தர் (பிளசிங் ராக் எஜுகேஷன் & டெவலப் மெண்ட் டிரஸ்ட் அறங்காவலர்), கதவு எண்.30, புதிய எண்.13, 58வது தெரு, அசோக் நகர், லேண்ட் மார்க்: டிஎன்எஸ்சி வங்கி அருகில்,

2. பிளசிவ் ராக் எஜுகேஷன் & டெவலப் மெண்ட் டிரஸ்ட் (அறங்காவலர் : G. எஸ்தர்)

கதவு எண்.30, பு**திய எண்**.13, 58வது தெரு, அசோக் நகர், லேண்ட் மார்க்: டிஎன்எஸ்சி வங்கி அருகில், சென்னன – 600 083 **அறிவி**ப்பு

சிவிக் மாண்பமிக சிட்டி XIII உதவி நீதிமன்றம். சென்னை முன்ப பணத்தை மீட்பதற்காக உங்களுக்கு எதிராக வாதியால் மேற்கண்ட O.S NO.2694/2023 சிவில் வழக்கு தாக்கல் செய்யப்பட்டுள்ளது.

வழக்கு வகுகைக்காக 18.01.202 அன்று போடப்பட்டுள்ளது. அன்றைய திணம் காலை 10.30 மணிக்கு ஆலூரக் உங்கள் ஆட்சேபணையை நேரிலே ல்லது உங்கள் வக்கீல் மூலமாகவே தெரிவிக்குமாறு இதன் மூலம் கேட்டுக கொள்ளப்படுகிறீர்கள். அன்றைய திண **நீ**ங்கள் ஆஜராகத் தவறினால், மேற்கூறிய விவகாரம் நீங்கள் இல்லாமலேயே

கீகிழன்ற உக்காவப்படி

சென்னை, டிச.2 உள்ளது. முன்னெச்சரிக்கை

அரசு அதிகாரிகளின்

அல்லது வட்டார அளவிலோ தேர்வு செய்ய கற்காப்ப பயிற்சிக்கு பெண் பயிற்றுனர்களுக்கு முன்னுரிமை அளிக்கலாம். பெண் பயிற்றுனர்கள்

இல்லாத நிலையில் ஆண் பயிற்றுனரை தேர்ந்தெடுக் கலாம். பெண் ஆசிரியைகள் மேற்பார்வையில் இந்த வகுப்புகள் பயிற்சி நடத்தப்பட வேண்டும். ூடோ. கராத்தே,

டேக்வாண்டோ, சிலம்பம் பயிற்சிகளில் ஏதேனும் ஒரு பயிற்சியை தேர்வு செய்து வாரத்தில் ஏதேனும் 2 நாட்களில் ஒவ்வொரு பள்ளிகளி<u>லு</u>ம் 3 மாதங்களுக்கு பயிற்சி வழங்க வேண்டும். ஒரு பள்ளியில் அதிகபட்சம் 100 மாணவிகள் மிகாமலும், குறைந்தபட்சம் 10 மாணவிகள் குறையாமலும் கலைப்பயிற்சி கற்காப்ப

வழங்கப்பட வேண்டும்.

விடுகியில் கங்கி படிக்கும் மாணவிகளுக்கு தற்காப்பு கலை பயிற்சி அளிப்பதில் முன்னுரிமை வழங்க துப்பட்டா, பென்சில், பென், நோட்புக், புத்தகப்பை, கீ செயின் ஆகிய கருவிகளை கொண்டு ஆபத்து காலங்களில் எப்படி தற்காத்து கொள்வது என்பது குறித்து மாணவிகளுக்கு பயிற்சிகள்

> சிட்டி சிவில் XIII தீதிமன்றம், உதவி நீதிபதி சென்னை O.S. No.2698/2023

அளிக்க வேண்டும்.

ஐசிஐசிஐ வங்கி லிமிடெட் அதன் சார்பாக மேலாளா

பெறுதர் T. சிவராமன், த/பெ. தங்கவேல் கதவு எண். 19/21, முதல் பிரதான சாஎ சாஸ்திரி நகர், அடையாறு, லேண் மாக்: காவேரி மெடிக்கல்ஸ் அருகில், **ിക്കുടെങ്ങ – ഒ**ഗോളവം ...போலிவாக் அறிவிப்பு

சினில்

XI**II உதவி நீதிமன்றம்,** செ ன முன்ப பணத்தை மீட்பதற்காக உங்களுக்கு எதிராக வாதியால் மேற்கண்ட O.S. NO.2698/2023 சிவில் வழக்கு தாக்கல் செய்யப்பட்டுள்ளது. மேறக்ணிட வழக்கு உங்கள் ഖഭ്രമെക്കന 18.01.2024 அன்று போடப்பட்டுள்ளது அன்றைய தினம் காலை 10.30 மணிக்கு உங்கள் ஆட்சேபனைன நேரிலோ அல்லது உங்கள் வக்கீல் முலமாகவோ தெரிவிக்குமாறு இதன் லம் கேட்டுக் கொள்ளப்படுகிறீர்கள் தன்றைய தினம் நீங்கள் ஆஜராகு வறினால், மேற்கூறிய விவக∎ரம் நீங்கன ல்லாமலேயே தீர்மானிக்கப்படும். H. சேகரன், வழக்கறிஞ

> சிட்டி சிலின் XIII நீதிமன்றம், உதனி நீதிபதி O.S. No.2700/2023

ஐசிஐசிஐ வங்கி லிமிடெட் அதன் சார்பாக மேலானர் **ஜி. ஆீஷ்ராஜ்,** த/பெ. கோபிராஜ், கதவு எண். 13/14, அசீஸ் முல்க் 6வது தெரு, ஆயிரம் விளக்கு, லேண்ட் ம

வாரிவான மோட்டாஸ் அரசில், கிரீம்

அறினிப்பு மாண்புமிகு சீட்டி XIII உதவி நீதிமன்றம், சென்ன சிவில

ரை முன்ப பணத்தை மீட்பதற்காக உங்களுக்க<u>ு</u> ்வாதியால் மேற்கண்ட O.S NO.2700/2023 சிவில் வழக்கு தாக்கல் ிசம்யப்பட்டுள்ளது, மேற்கண்ட வழக்கு உங்கள் வருகைக்கு 18.01.2024 அன்று போடப்டட்டுள்ளது அன்றைய தினம் காலை 10.30 மணிக்கு ஆன்றைய தினம் காலை 10.30 மணிக்கு ஆஜாகி உங்கள் ஆட்சேபனையை ஆஜராகி உங்கள் ஆட்சேபனையை நேரிலோ அல்லது உங்கள் வக்கீல் மூலமாகவோ தெரிவிக்குமாறு இதன் மூலம் கேட்டுக் கொள்ளப்படுகிறீர்கள் அன்றைய தினம் நீங்கள் ஆஜராகத் வறினால், மேற்கூறிய விவகாரம் நீர் மலேயே தீர்மானிக்கப்படும் தீதிமன்ற உத்தரவுப்படி

H. சேகரன், வழக்கறிஞர்

parables and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used assigned to them in the Letter of Offer dated November 22, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



SEPC LIMITED

Our Company was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style 'Shriram EPC Limited'. A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Ministry of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Directors on January 21, 2021 had shifted its Registered and Corporate Office from Sigappi Achi Building, 4th Floor, 18/3 Rukmini Lakshmipathi Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India. The Corporate Identification Number of our company L74210TN2000PLC045167.

Registered and Corporate Office: 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India;
Tel: +91 44 4900 5555; Fax: N.A. E-mail: info@sepc.in; Website: www.sepc.in;
Contact Person: Thiruppathi Sriraman, Company Secretary and Compliance Officer;
Corporate Identification Number: L74210TN2000PLC045167

OUR PROMOTERS- MARK A B CAPITAL INVESTMENT LLC

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UPTO 3,83,84,615 EQUITY SHARES* OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 13/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 3/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,990 LAKHS* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (01) RIGHTS EQUITY SHARE(S) FOR EVERY THIRTY SIX (36) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHARES ON THE RECORD DATE, THAT IS ON TUESDAY, NOVEMBER 28, 2023 (THE "ISSUE PRICE FOR THE RIGHTS EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 225 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalisation of the Basis of Allotment.

ISSUE PROGRAMME

ISSUE CLOSES ON ISSUE OPENS ON** LAST DATE FOR ON-MARKET RENUNCIATION* WEDNESDAY, DECEMBER 06, 2023 **TUESDAY. DECEMBER 12. 2023 MONDAY, DECEMBER 18, 2023**

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

BUSINESS SUMMERY

Our Company is engaged in the business of executing turnkey contracts in Engineering, Procurement, and Construction (EPC) and providing end-to-end solutions by offering multi-disciplinary services and project management solutions. Our Compa is focused on providing turnkey solutions in the business areas of Infrastructure and Process and Metallurgy. PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues ASBA Simple, Safe, Smart way of Application

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Master Circular bearing reference number SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023 ("SEBI Master Circular") and ASBA Circulars, all Investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Procedure for Application" on page 225 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF FLIGIBLE EQUITY SHAREHOLDERS

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat accounts and shall be admitted for trading on the Stock Exchanges under the ISIN: INE964H20022 subject to requisite approvals. For details of credit of the Rights Entitlements see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders' on page 237 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. Tuesday, Friday 28, 2023, are requested to provide relevant details (such as copies of self-attested PAN and details of address proof by way of uploading on Registrar website the records confirming the legal and beneficial ownership of their respective Equity Shares) not later than two Working Days prior to the Issue Closing Date i.e., Wednesday, December 13, 2023 in order to be eligible to apply for this Issue. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS. PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION"

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned

in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to

https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICES/ REFUND ORDERS" ON PAGE 245 OF THE LETTER OF OFFER. Applications on Plain Paper under ASBA process: An Eligible Equity Shareholder in India who is eligible to apply under

the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form the ASSA process may make an Application to subscribe to the issue on pain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, the Stock Exchanges.

An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce

their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being SEPC Limited:

Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen

recorded with our Company or the Depository); Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DF and Client ID;

Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue; Number of Equity Shares held as on Record Date

Allotment option - only dematerialised form: Number of Rights Equity Shares entitled to:

SEPC

Date: December 01, 2023 Place: Chennai

the Issue" beginning on page 248 of the Letter of Offer.

Number of Rights Equity Shares applied for within the Rights Entitlements; Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have bee

Total number of Rights Equity Shares applied for: Total amount paid at the rate of ₹13/- per Rights Equity Share: Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA

15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Foreign Ownership of Indian Securities" on page 251, of this Letter of Offer and shall include

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a citation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States

Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under

any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer sale or invitation except under circumstances that will result in compliance with any applieble laws or regulations. We satisfy and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed. for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected on the website of the Registrar at https://rights.cameoindia.com/sepc2.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date

SEPC LTD 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road. Parthasarathy Puram, T. Nagar Chennai - 600017, Tamil Nadu, India; Tel: +91 44 4900 5555: Fax: N.A.E-mail: info@sepc.in; Website: www.sepc.in; Contact Person: Thiruppathi Sriraman, Company Secretary and Compliance Officer Corporate Identification Number: L74210TN2000PLC045167

SELLING RESTRICTIONS: The distribution of this Letter of Offer, Abridged Letter of Offer, Application Form and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Letter of Offer, Abridged Letter of Offer, Application Form and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Abridged Letter of Offer, Application Form and the Rights Entitlement Letter only to Eligible Equity Shareholders who have provided an Indian address to our Company.

by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exemp from the registration requirements of the securities act. The rights entitlements and equity shares referred to in the letter o offer are being offered in India, but not in the United States. The offering to which the Letter of offer relates is not, and unde no circumstances is to be construed as, an offering of any equity shares or rights entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the letter of offer should not be forwarded to or transmitted in or into the United States at any time.

or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. Envelopes containing an Application Form should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer under this Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and the Abridged Letter of Offer, Application Form and the Rights Entitlement Letter will be dispatched to the Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires the Rights Entitlements and the Equity Shares will be deemed to have declared, represented, warranted and agreed, by accepting the delivery of the Letter of Offer, (i) that it is not and that, at the time of subscribing for the Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made; and (ii) is authorised to acquire the Rights Entitlements and the Equity Shares in compliance with all the applicable laws, rules and regulations.

Our Company, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its accents to

Our Company, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certification set out in the Application Form headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States, and such person is complying with laws of the jurisdictions applicable to such person in connection with the Issue, among others; (iii) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; or (iv) where a registered Indian address is not provided, and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form.

None of the Rights Entitlements or the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or any state securities laws in the United States. Accordingly, the Rights Entitlements and Equity Shares are being offered and sold only outside the United States in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is **Monday, December 18, 2023, i.e., Issue Closing Date**. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 244 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock ALLOTMENT ONLY IN DEMATERIALISED FORM: In accordance with Regulation 77A of the SEBI ICDR Regulations read

ALLOTMENT ONLY IN DEMATERIALISED FORM: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "SEPC Limited - Rights issue Suspense Escrow Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client maste

Eligible Equity Shareholders are requested to provide relevant details (such as copies or self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by Wednesday, December 13, 2023, to enable the credit of their Rights Entitlements by may of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders

Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY

LISTING: The existing Equity Shares of our Company are listed on the Stock Exchanges. Our Company has received 'in-principle' approval from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated November 02, 2023 and October 30, 2023, respectively. Our Company will also make applications to BSE and NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI Master Circular . For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 219 of the LOF.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer, Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 219 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer, Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 220 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

MONITORING AGENCY: Not Applicable

DISPATCH AND AVAILIABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Master Circular, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/dispatched only to Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on December 02, 2023 by Registrar to the Issue, i.e., Cameo Corporate Services Limited, to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company as on the Record date, i.e., Tuesday, November 28, 2023, in electronic form through e-mail on November 30, 2023, to the equity shareholders who have registered email-id and physically through speed/registered post on December 01, 2023. speed/registered post on December 01, 2023.

Further, the Letter of Offer will be sent/dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of a) our Company at www.sepc.in; b) the Registrar to the Issue at https://rights.cameoindia.com/sepc2; and c) the Stock Exchanges at www.bseindia.com and www.nseindia.com respectively.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/sepc2) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sepc.in).

Further, our Company will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their

Indian address through other means, as may be feasible

The Investors can visit following links for the below-mentioned purposes: Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://rights.cameoindia.com/sepc2

Updation of e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company https://rights.cameoindia.com/sepc2

Updation of Indian address can be sent to Registrar at email id priya@cameoindia.com or by way of Registered post/
Courier at Cameo Corporate Services, No 1 Subramaniam Building, Club House Road, Chennai - 600002

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id at investor@cameoindia.com

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED nnai- 600 002, Tamil Nadu, India. Subramanian Building, No. 01, Club House Road, Chennai- 600 **Telephone:** +9144 4002 0700/ 0710/ 2846 0390; **Fax No.:** N.A.

பாள். ஈழங்குமுள்ளமாகமா Mebsite: https://rights.cameoindia.com/sepc2 / www.cameoindia.com nvestor grievance e-mail: investor@cameoindia.com Contact Person: Sreepriya K. SEBI Registration No.: INR000003753

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post- Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of

Thiruppathi Sriram

Disclaimer: Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its equity shares, and has filed a Letter of Offer dated November 22, 2023 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, Company at www.sepc.in, website of the Registrar at https://rights.cameoindia.com/sepc2. Potential Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section titled "Risk Factors" beginning on page 23 of the Letter of Offer for details of the same. Potential Investors should not rely on the Draft Letter of Offer for any Investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. The LOF does not constitute an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction. The Rights Entitlements and Rights Equity Shares offered in the Issue have not been and will not be registered under the Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, such Rights Entitlements and Rights Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance upon Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act.