

December 23, 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai 400051
SYMBOL: SEPC

BSE Limited

14th Floor, PJ Towers,
Dalal Street,
Mumbai 400051
Scrip Code: 532945

Dear Sir/Madam,

Sub: Outcome of the Rights Issue Committee of SEPC Limited (the “Company”) under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of equity shares on Right Basis

This is in furtherance to the previous intimation letters submitted by the Company, in respect of its proposed issue of Equity Shares on a rights basis (“Rights Issue”).

We hereby inform you that, in accordance with (i) the Letter of Offer dated November 22, 2023, and (ii) the Basis of Allotment finalised in consultation with the Registrar to the Issue and BSE Limited, (the Designated Stock Exchange for the Rights issue), the Rights Issue Committee of the Board of Directors of the Company has, at in its meeting held on December 22, 2023, approved the allotment of 3,83,84,615 fully paid-up Equity Shares of face value of ₹ 10/- each on a rights basis, at an issue price of ₹ 13 per Equity Share (including premium of ₹ 3 per Equity Share) to the eligible applicants. The meeting of the Rights Issue Committee commenced at 6.15 P.M and completed at 6.30 P.M

Thanking you,

Yours faithfully,
For **SEPC Limited**

T Sriraman
Company Secretary & Compliance Officer



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(Formerly Shriram EPC Ltd)
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