

May 13, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai 400051
NSE SYMBOL: SEPC

BSE Limited
14th Floor, PJ Towers,
Dalal Street,
Mumbai 400001
Scrip Code: 532945

Dear Sir/Madam,

Sub: Outcome of the meeting of the Rights Issue Committee of SEPC Limited (the "Company") under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We refer to our intimation dated November 14, 2024, December 23, 2024 and April 16, 2025, wherein we had informed you that the Board of Directors and the members of the Rights Issue Committee of the Company had approved the offer and issuance of partly paid-up Equity Shares of the Company, by way of a Rights Issue up to an aggregate amount of Rs. 35,000 Lakhs (the "Rights Issue"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and other applicable laws.

We also refer to our intimation dated May 08, 2025, wherein we had notified you about convening the meeting of Rights Issue Committee.

Pursuant to the above, we wish to inform you that the Rights Issue Committee of the Board of Directors of the Company, at its meeting held today i.e., May 13, 2025, has inter alia considered and approved the following terms, for the proposed Rights Issue of Partly Paid-up Equity Shares of the Company.

- 1. Instrument:** Partly paid-up Equity Shares of Rs.10/- each.
- 2. Total number of Equity Shares and Rights Issue size:** 34,98,34,783* Equity Shares of face value of Rs.10/- each, for an aggregate amount not exceeding Rs. 35,000 Lakhs*;
**Assuming full subscription. Subject to finalisation of the Basis of Allotment.*
- 3. Rights Issue price:** Rs.10/- per Equity Share.



SEPC Limited
(Formerly Shriram EPC Ltd)
Regd. Office : 'Bascon Futura SV', - 3rd Floor,
10/1, Venkatanarayana Road, T. Nagar, Chennai - 600 017. Phone : +91-44-4900 5555
E-mail : info@sepc.in Website : www.sepc.in
CIN: L74210TN2000PLC045167



4. Record Date: Friday, May 23, 2025.

5. Terms of the payment:

Amount payable as per Rights Equity Share	Amount to be paid (In Rs)
On Application	5.00
On First and Final Call	5.00
Total	10.00

6. Rights Issue period:

Rights Issue Opening date: Monday, June 09, 2025; and

Rights Issue Closing date: Monday, June 23, 2025.

7. Rights Entitlement Ratio: 11 (Eleven) Rights Equity Shares (partly paid up) for every 50 (fifty) fully paid-up Equity Share held by the eligible shareholders as on the record date;

8. Other Terms of the Rights Issue (Including renunciation): Other terms of the issue shall be included in the Letter of Offer to be filed by the Company with the BSE Limited and National Stock Exchange of India Limited.

The meeting of the Rights Issue Committee commenced at 3:30 PM and ended at 05:50 PM.

Thanking you,

Yours faithfully,

For **SEPC Limited**

T Sriraman

Company Secretary & Compliance Officer

