

CAMEO CORPORATE SERVICES LIMITED

Date: 25th September 2023


To,
The Board of Directors
SEPC Limited
4th Floor, Bascon Futura,
SV IT Park, Venkatanarayana Road,
Parthasarathy Puram,
T. Naga Chennai – 600 017,
Tamil Nadu, India

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of SEPC Limited (the “Company” and such offering, the “Issue”).

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as ‘Registrar to the Issue’ in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited (the “Stock Exchanges”) and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

The following details with respect to us may be disclosed:

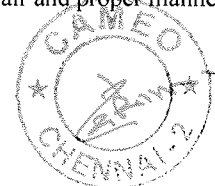
| | |
|-------------------------------|---|
| Name | CAMEO CORPORATE SERVICES LIMITED |
| Logo |  |
| Address | No.01, Club House Road, Mount Road, Chennai – 600002, India |
| Tele No | 044 4002 0700 / 2846 0390 |
| Fax No | NA |
| Email Id | rights@cameoindia.com |
| Website | www.cameoindia.com |
| Online Investor Portal | https://wisdom.cameoindia.com |
| Contact Person | Ms. K. Sreepriya - Vice President & Company Secretary |
| SEBI Registration No | INR000003753 |

We confirm that we are registered with SEBI as a registrar to an issue and as on date our registration is valid. We also confirm that, as on the date of this letter, we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the Draft Letter of Offer and the Letter of Offer, we confirm that we and our associates do not hold any Equity Shares of the Company.

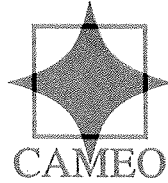
In accordance with the requirements of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we confirm that we shall ensure that the Basis of Allotment is finalised in a fair and proper manner as may be prescribed by SEBI.



“Subramanian Building”, 1, Club House Road, Chennai - 600 002.

Ph : 28460390 (5 Lines), 40020700, E-mail : investor@cameoindia.com Website : www.cameoindia.com

CIN No. : U67120TN1998PLC041613



CAMEO CORPORATE SERVICES LIMITED

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.


We confirm that we will immediately inform the Company and legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Company and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer of the Company.

**Yours faithfully,
For and on behalf of Cameo Corporate Services Ltd**


**R.D.Ramasamy
Director**

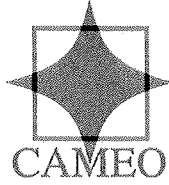


Encl: as above

Cc to:

Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India



CAMEO CORPORATE SERVICES LIMITED

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue are true and correct:

| | |
|---|--------------|
| Registration Number | INR000003753 |
| Date of registration/ Renewal of registration | 13.01.2012 |
| Date of expiry of registration | Permanent |
| If applied for renewal, date of application | Nil |
| Any communication from SEBI prohibiting the entity from acting as the intermediary | Nil |
| Any enquiry/ investigation being conducted by SEBI | Nil |
| Details of any penalty imposed by SEBI | Nil |
| Period up to which registration/ renewal fees has been paid | 31.03.2023 |

Yours faithfully,
For and on behalf of Cameo Corporate Services Ltd


R.D.Ramasamy
Director

