



SEPC

Engineering the Future

SEPC Limited

23rd AGM 21.09.2023

Significant Developments

- ❖ Successful implementation of Resolution Plan involving :
 - ❖ Infusion of fresh Equity by new promoter Mark AB Dubai - Rs 350 Cr
 - ❖ Conversion of debt into long dated securities – Rs 350 Cr

Additional Working capital by way of :

- ❖ Rights Issue – Rs 49.90 Cr -- Over subscribed by 10% -- shares allotted on 2nd May 23
- ❖ Unsecured Loan from Mark AB India – Rs 9 Cr
- ❖ Bank Debt Rating revised to investment grade(BBB-) by CRISIL

Significant Developments

- ❖ Received first major order post RP from DWSD – Jharkhand for Rs 283 cr
- ❖ Incorporated Wholly owned subsidiary in Saudi Arabia on 25th Mar 2023.
- ❖ Declared L1 - Roshn- Jeddah North Civil and Infrastructure – SAR 853 Million (Rs 1800 Cr) –under final negotiation. Working Capital for this project will be provided by Mark AB.
- ❖ Exclusive arrangement for six years in South Asia region for sales and service of products from INCO Engineering S r o., Czech Republic (INCO), a leading mining machinery manufacturing Company from Czech Republic.

Projects Completed Post RP

NAME OF THE PROJECT	Value Rs in Cr	DESCRIPTION	REMARKS
VARANASI - UP	83.00	PIPE REHABILITATION	COMPLETED & INAGURATED BY HON. PRIME MINISTER
GAYA - Bihar	312.00	Drinking Water Supply	HAR GHAR GANGA JAL , INAGURATED BY HON.CHIEF MINISTER
RINL- VIZAG STEEL PLANT	183.00	SINTER PLANT -1	FAC RECEIVED
RINL- VIZAG STEEL PLANT	83.00	SPECIAL BAR MILL	FAC RECEIVED
IISCO - BURNPUR(SAIL)	101.00	WIRE ROD MILL & BAR MILL	FAC RECEIVED
BOKARO STEEL PLANT(SAIL)	46.00	COAL DUST INJECTION SYSTEM	FAC RECEIVED

Projects Completed Post RP

NAME OF THE PROJECT	Value Rs in Cr	DESCRIPTION	REMARKS
ROURKELA STEEL PLANT (SAIL)	318.00	KC10 & KC 11- BY PRODUCT PLANT (2 PROJECTS)	FAC RECEIVED
HUTTI GOLD MINES - Karnataka	246.00	UNDERGROUND MINE SHAFT	COMMISSIONING CERTIFICATE RECEIVED
CMWSSB - Porur	34.41	Underground Sewerage System	COMPLETED & INAGURATED BY HON. CHIEF MINISTER

Performance – Consolidated – Year Ended

Description	Rs Cr	
	Year Ended	
	31.03.2023	31.03.2022
Total Income	399	341
Gross Margin	80	51
Gross Margin %	20%	15%
EBITDA	(46)	(36)
Depreciation	6	6
Finance cost	60	115
PBT	(113)	(157)
Exceptional Items	138	(63)
PBT After exceptional items	25	(221)
Deferred Tax	30	43
PAT	(5)	(264)

Order Book as on 31.03.2023

Division	Value (Rs cr)
Water	947
EPC	58
Road	104
Total	1109

DEEP SHAFT MINE

CLIENT : HUTTI GOLD MINES - HUTTI, KARNATAKA, INDIA



VARANASI PROJECT





THANK YOU