

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400 051
NSE Symbol - SEPC

BSE Limited
14th Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: 532945

02nd February, 2023

Dear Sir / Madam,

Sub: Intimation on the Outcome of meeting of the Rights Issue Committee under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that the Rights Issue Committee of the Board of Directors of the Company at its meeting held today, i.e., 2nd February, 2023, has considered and approved the restated consolidated financial statements for the financial years ended March 31, 2022, March 31, 2021 and March 31, 2020, for inclusion in the Draft Letter of Offer to be filed in relation to the proposed rights issue of the Company. The examination report dated 2nd February, 2023 on the restated consolidated financial statements for the financial years ended March 31, 2022, March 31, 2021 and March 31, 2020, issued by the statutory auditor of the Company, MSKA & Associates, Chartered Accountants was also approved and taken on record by the said Committee.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For **SEPC Limited**

T. Sriraman
Company Secretary & Compliance officer



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(Formerly Shriram EPC Ltd)
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