

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051
NSE Symbol : SHRIRAMEPC

BSE Limited
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001
SCRIP CODE : 532945

Date: May 06, 2021

Dear Sirs,

Sub: Application for “In-principle approval” prior to issue and allotment of Equity Shares on preferential basis under Regulation 28(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 [As amended from time to time]

Ref: NSE In-principle Application No. 26318 and BSE In-principle Application No. 126588

This has reference to the in principle application filed by the Company for to issue and allotment of Equity Shares on preferential basis under Regulation 28(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 [As amended from time to time] to MARK AB CAPITAL LIMITED (Markab), Dubai, UAE/its affiliates. We also confirm to have forwarded the shareholder approval received in this regard through postal ballot(PB).

The Company has been regularly providing additional details on the various points required from both the stock exchanges from time to time.

Recently, the ultimate beneficial ownership has also undergone a change in MARK AB LLC Dubai and the firmed up details is expected in the next 10 days' time.

Further, the Company has also approached its lenders for approval of the Resolution Plan between the Company and the lenders of the Company under RBI circular dated 7th June 2019 and expect the requisite approvals from the lenders shortly.

Hence, the Company has decided to approach afresh the Board, shareholders, stock exchanges for approval of the preferential Issue to Mark AB for Rs.350 Crores. At that point in time, the Company would also ensure the necessary points to be included in the postal ballot notice as suggested by the stock exchanges shall be duly incorporated.

In view of the foregoing, you may stop processing of the in- principle applications as we will approach you afresh for the same. Kindly confirm taking the same on record.

Thanking you,

Yours faithfully,
For Shriram EPC Ltd



K Suresh
Vice President & Company Secretary

New Registered Office Address: 10/1, Bascon Futura SV, 4th Floor, Venkatnarayana Road, T. Nagar, Chennai – 600 017. Ph.044-4900 5555

Shriram EPC Limited

1st Floor, 'Rajah Annamalai Building', No.18/3, Rukmani Lakshmi pathi Road,
Egmore, Chennai – 600 008, India. Ph: +91 44 4900 5555; Fax: +91 44 4900 5599 / 4269 2155

Regd. Office : 4th Floor, 'Sigapi Achi Building', No.18/3, Rukmani Lakshmi pathi Road,

Egmore, Chennai – 600 008. Ph: +91 44 4901 5678 Fax: +91 44 4901 5656

E-mail: info@shriramepc.com, website: www.shriramepc.com

CIN: L74210TN2000PLC045167

