

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
MUMBAI-400 051

BSE Limited
14th Floor, P.J. Towers
Dalal Street
MUMBAI-400 001

NSE Symbol SHRIRAMEPC

Scrip Code : 532945

29th December 2021

Dear Sir,

Sub: Prior intimation under Regulation 29(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform that pursuant to Regulation 29(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company is scheduled for January 03rd, 2022 to inter alia discuss and consider following business subject to obtaining necessary statutory approvals from the shareholders, stock exchanges and other regulatory authorities.

1. Issue of equity shares of the Company to the extent of INR 350 crores to prospective investor on preferential basis pursuant to the Resolution Plan.
2. Issue of Compulsory Convertible Debentures (CCD) to the extent of INR 175 crores in lieu of existing debt and convertible into equity shares at later date as per resolution plan.
3. Issue of Non Convertible Debentures (NCD) to the extent of INR 175 crores in lieu of existing debt with yield and redemption as per resolution plan.

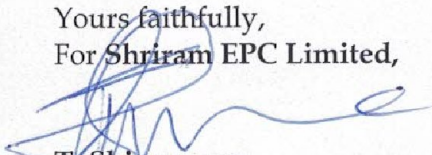
Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the outcome of the Board Meeting will be intimated immediately on completion of the meeting.

Kindly take the same on record and confirm.

Thanking you,

Yours faithfully,

For **Shriram EPC Limited**,


T. Shivaraman
Managing Director & CEO



Shriram EPC Limited

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